

Getting Started with Training Center

T30 2016

Session may be recorded



Course Goal

You will be able to successfully schedule and conduct interactive trainings easily and effectively using the collaborative tools, while combining the interactive training features of WebEx.

Objectives



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Logging Into Your Microsite

Your company's Microsite is generally set up as: https://_____.webex.com

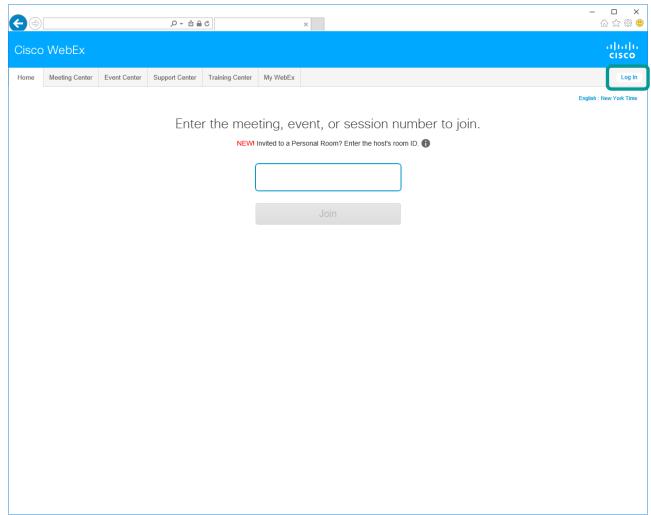
If you do not know your Microsite, please check with your Account Administrator.

Logging Into Your Microsite

Level (3) Connecting and Protecting the Networked World

Main WebEx Page

- 1. Navigate to your Microsite
- 2. Click **[Log In]** at the top right of the page





Test Library

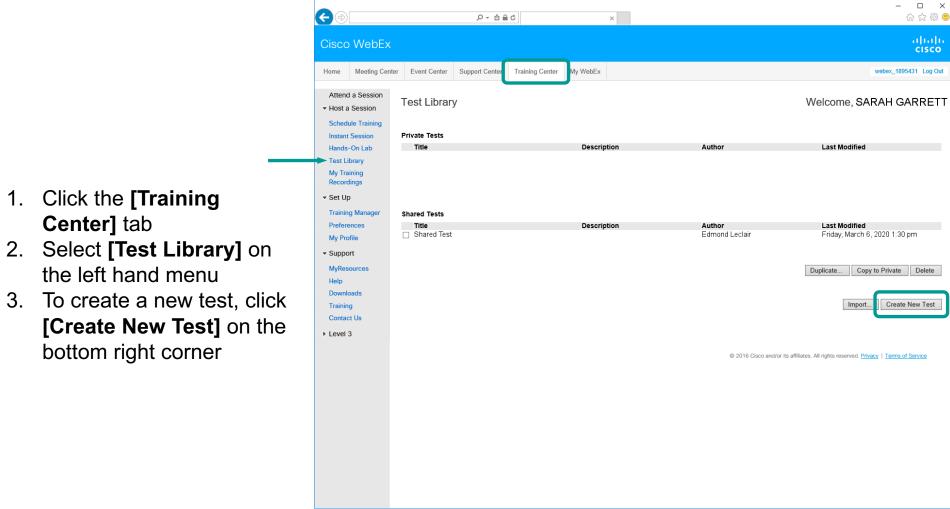
The Test Library serves as a repository of tests on your organization's Training Center Microsite. In the Test Library, you can do the following:

- Create, edit, duplicate, or delete a test.
- Import a poll or test questionnaire, (with an atp file extension) and convert it to a test.
- Copy your tests to the Shared Tests section so other training hosts can access the tests.

Test Library

Level (3) Connecting and Protecting the Networked World

Accessing the Library and Creating a New Test



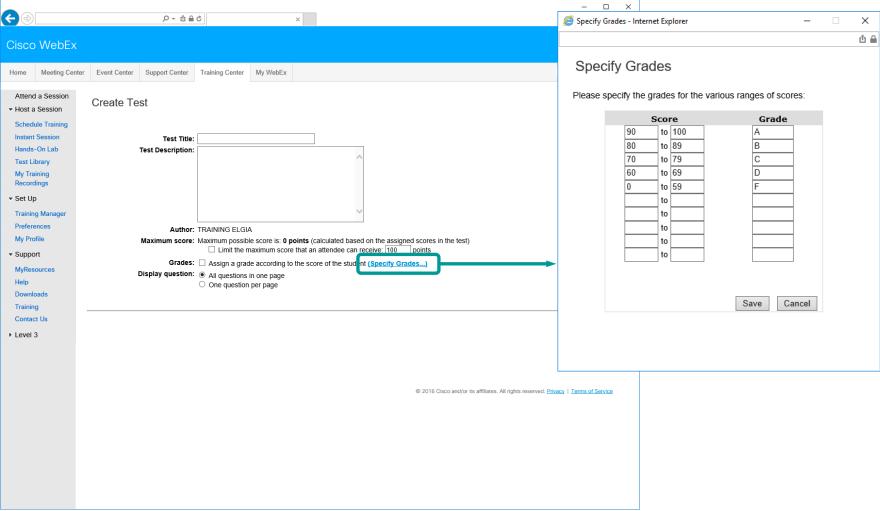
A test must be available under [Private Tests] or [Shared Tests] in order to add a test to your scheduled meeting

Test Library – New Test



Edit Test Details

[Specify Grades...] allows you to customize the grading system for your test

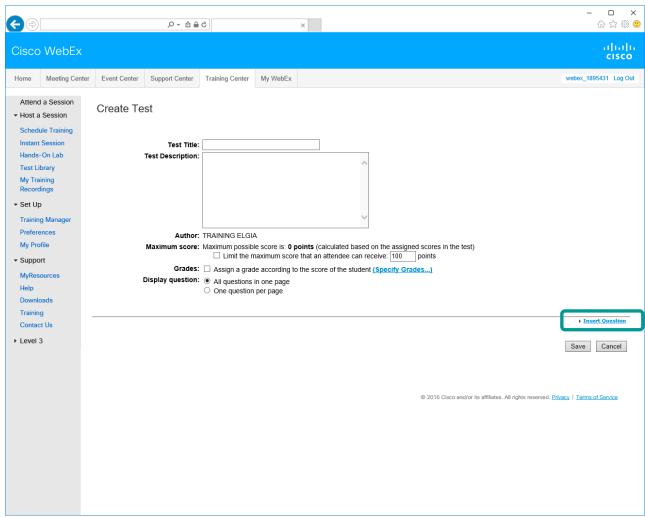


Test Library – New Test

Connecting and Protecting the Networked World

Insert Questions

- To add questions to your test, click [Insert Question] on the bottom right side
- Keep clicking [Insert
 Question] until you are
 finished adding questions to
 your test

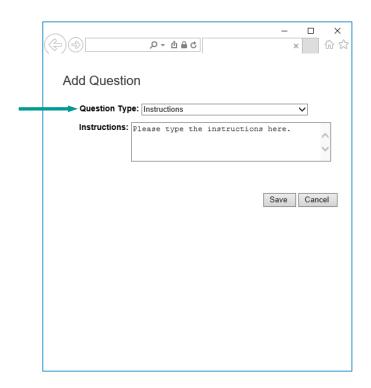


Test Library – Insert Question

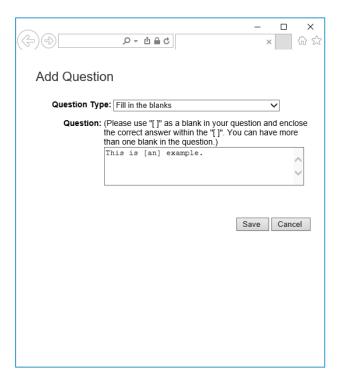
Level (3) Connecting and Protecting the Networked World

Question Choices

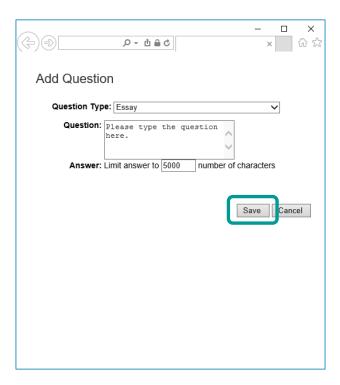
Instructions



Fill in the Blanks



Essay

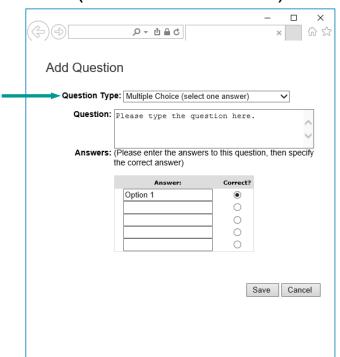


Test Library – Insert Question

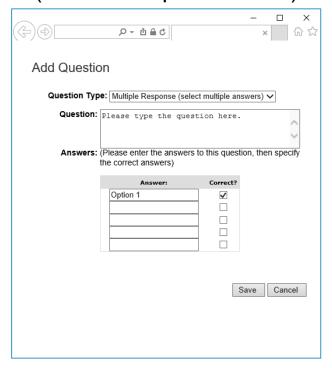
Level (3) Connecting and Protecting the Networked World

Question Choices

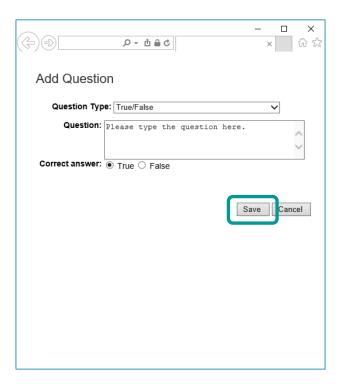
Multiple Choice (select one answer)



Multiple Response (select multiple answers)



True/False

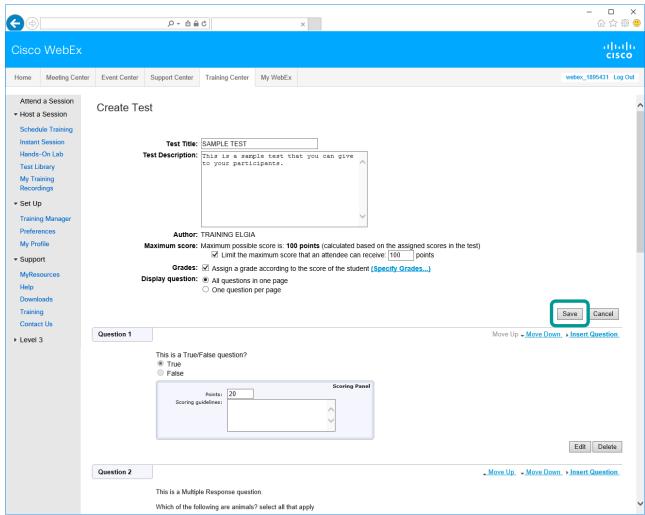


Test Library – Questions

Level (3) Connecting and Protecting the Networked World

Scores, Edit, and Delete

- 1. Assign Points to each test
- 2. (Optional) Add Scoring Guidelines to questions
- 3. Click [Save] once done



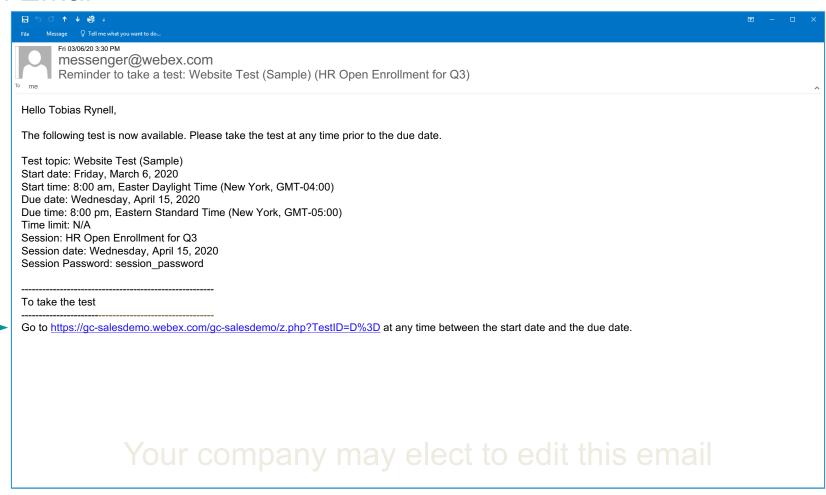


Test invites are sent out during the scheduling process.



Notification Email

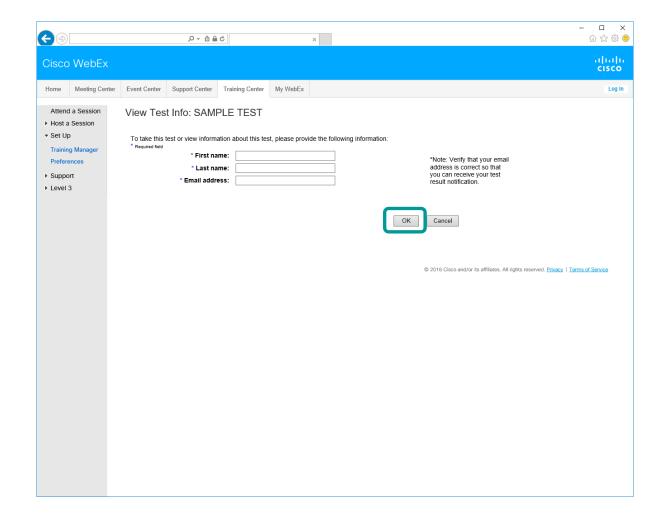
- I. Participants will receive test notification
- 2. Click the **[URL]** to take your test





Initiate the Test

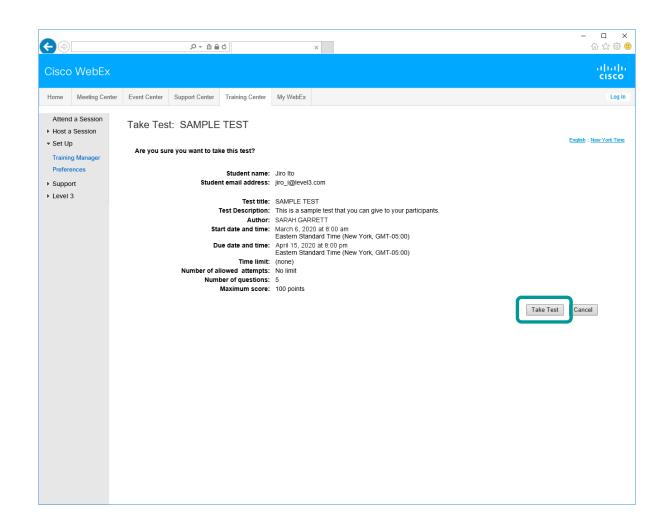
- 1. Enter your information:
 - First name
 - Last name
 - Email Address
- 2. Click **[OK]** to take the test





Initiate the Test

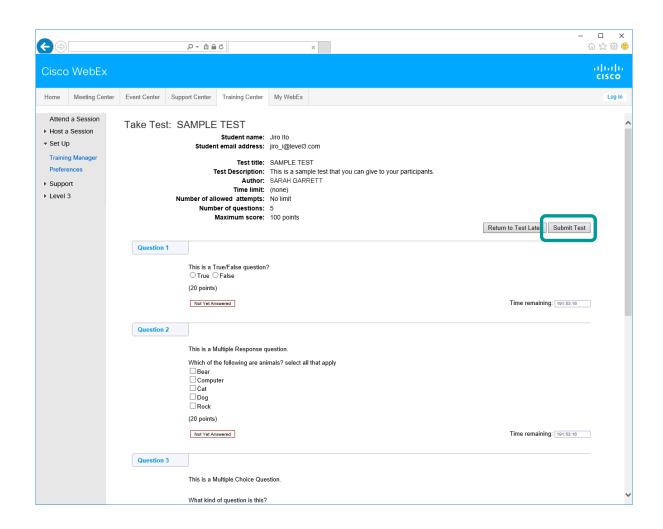
Click [Take Test] to start the Pre-Session/Post-Session test





Initiate the Test

- 1. Answer test questions
- 2. Click [Submit Test] once completed



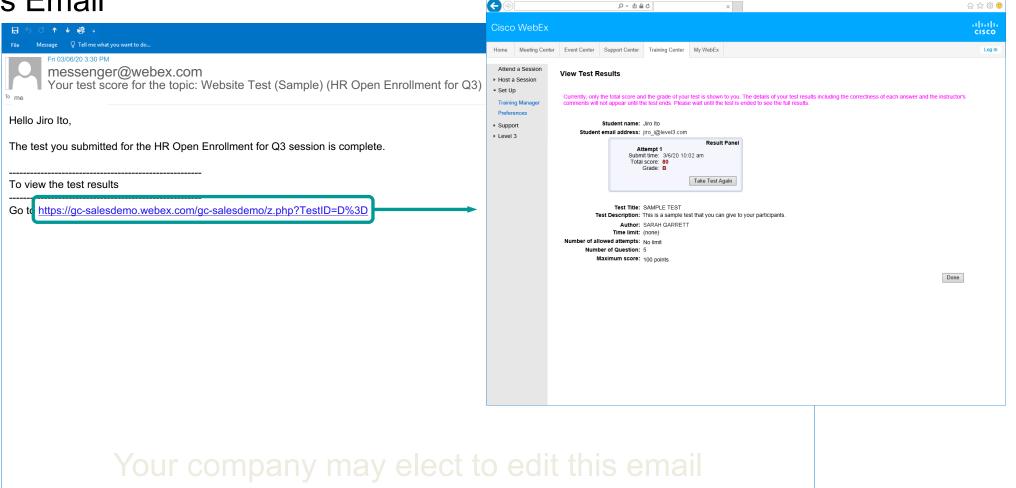


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Test Results Email

In most cases after your test is graded, you will receive an email notification

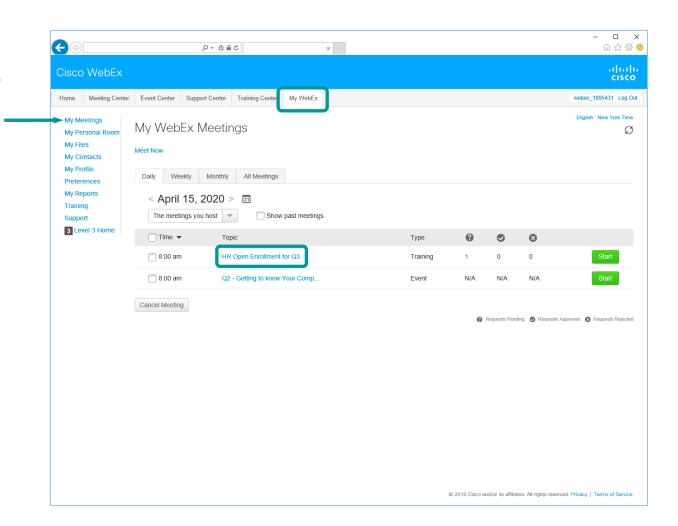
 Click the [URL] to view your score





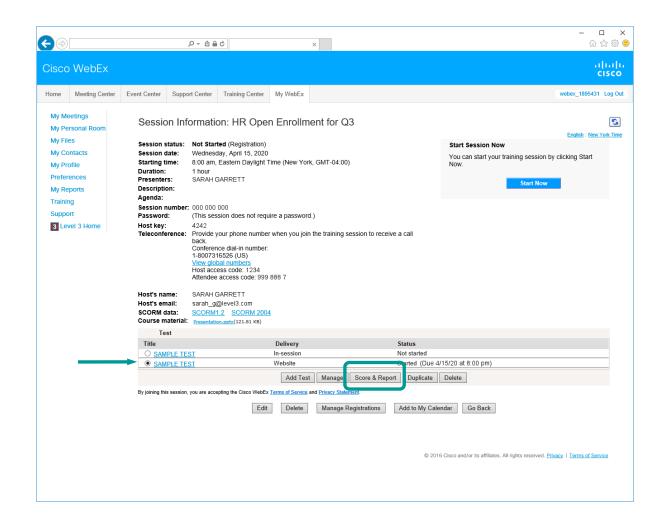


- 1. Click the [My WebEx] tab
- Select [My Meetings] on the left hand menu
- 3. Choose the **[Topic]** of your Training session



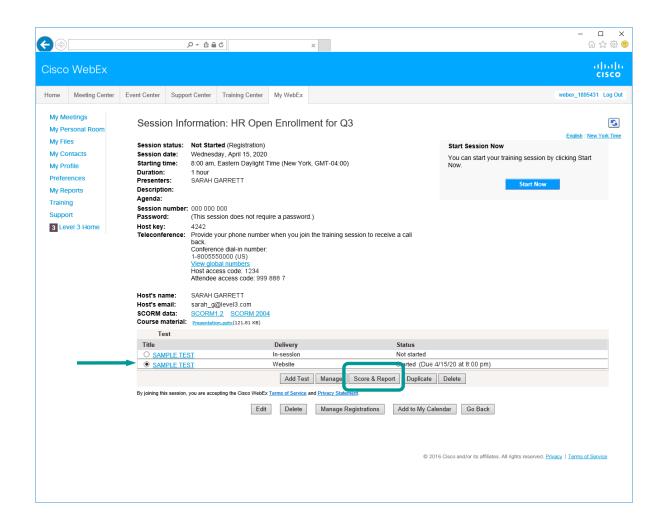


- Select the radio button of the Pre-Session and Post-Session test
 - Tests are labeled as "Website" under [Delivery]
- Select [Score & Report]





- Select the radio button of the Pre-Session and Post-Session test
 - Tests are labeled as "Website" under [Delivery]
- Select [Score & Report]

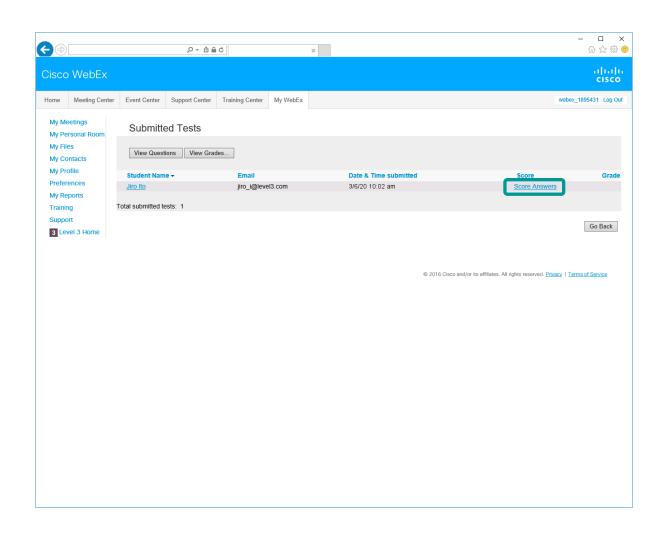




Grading Tests

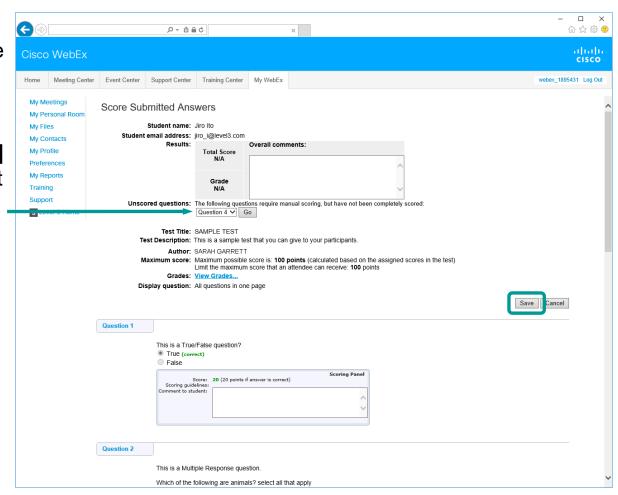
The 'Submitted Tests' page shows the tests you have already graded and allows you to grade unscored tests.

 Click [Score Answers] to review a submitted test and score answers





- 1. Scroll down to view and score answers.
 - Or, select a question under 'Unscored questions' and click [Go] to jump to questions that need grading
- 2. Click [Save] once finished

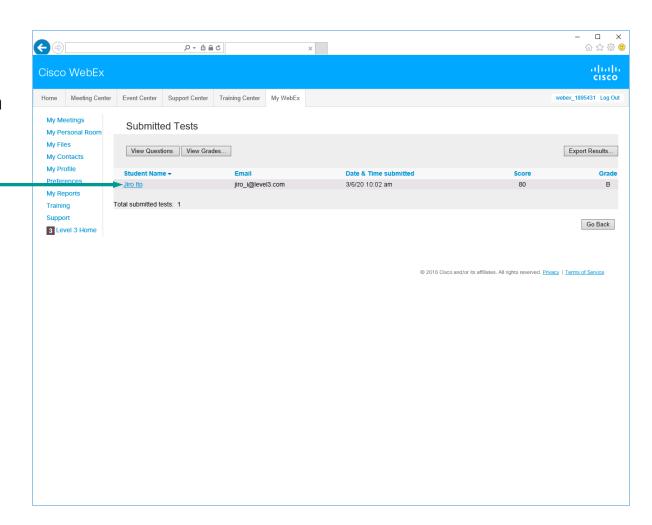




Grading Tests

Once tests are graded, you can view the score.

 Click the [Student Name] to review a submitted test and rescore answers



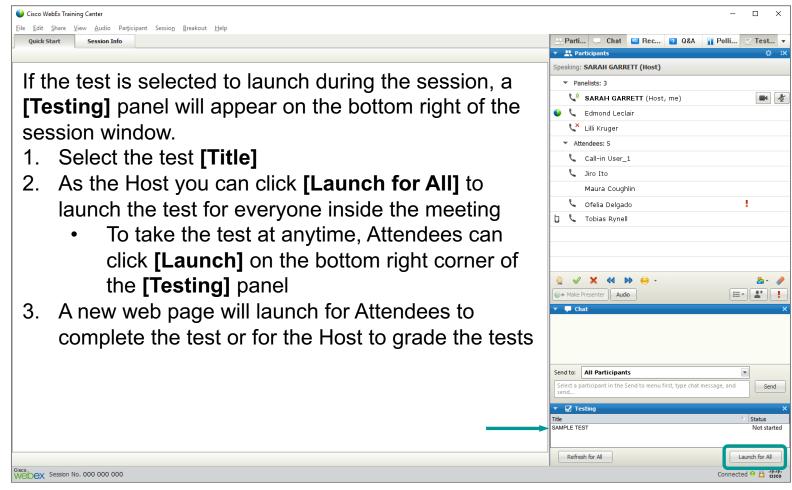


Host: Inside the Session Test

Host: Inside the Session Test



Starting a Test for All





Instant Session

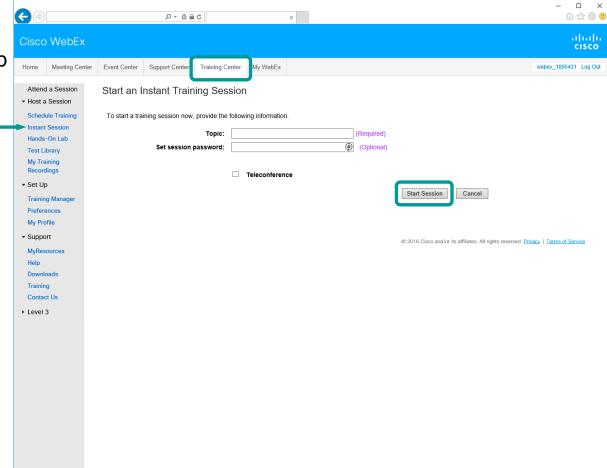
Instant sessions allow you to start a session without scheduling. The session will take the default settings for Training Center.

Instant Session



Starting an Instant Session

- 1. Click the [Training Center] tab
- 2. Select [Instant Session] on the left side
- 3. Insert a [Topic]
- (Optional) [Set session password]
- 5. (Optional) Select the check box for [Teleconference]
- 6. Click [Start Session]



Audio will not be available unless you select the check box for [Teleconference]



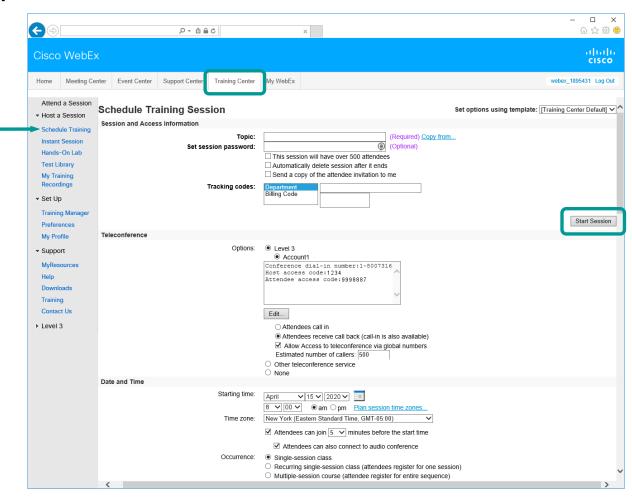
Customize your meeting including:

- Adding tests
- Customizing registration
- Pre-assign Breakout sessions

Level (3) Connecting and Protecting the Networked Worlds

Basic Information

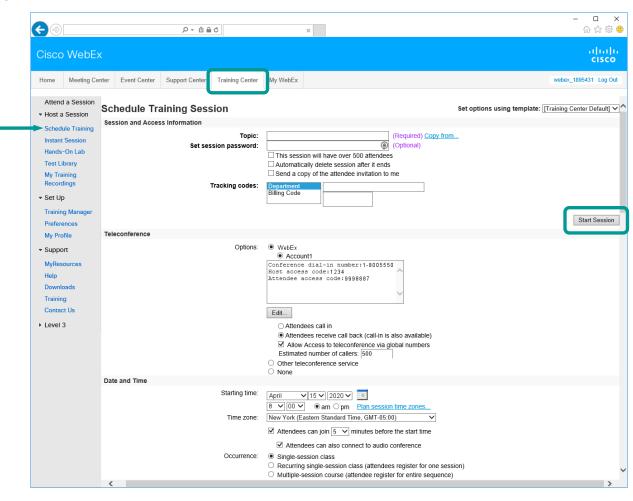
- Click the [Training Center] link at the top of the page
- Select [Schedule Training] on the left hand menu
- Fill out the 'Session and Access Information' section
- 4. (Optional) click the [Start Session] button
 - Or scroll down for additional options



Level (3)° Connecting and Protecting the Networked Worlds

Basic Information

- Click the [Training Center] link at the top of the page
- Select [Schedule Training] on the left hand menu
- Fill out the 'Session and Access Information' section
- 4. (Optional) click the [Start Session] button
 - Or scroll down for additional options



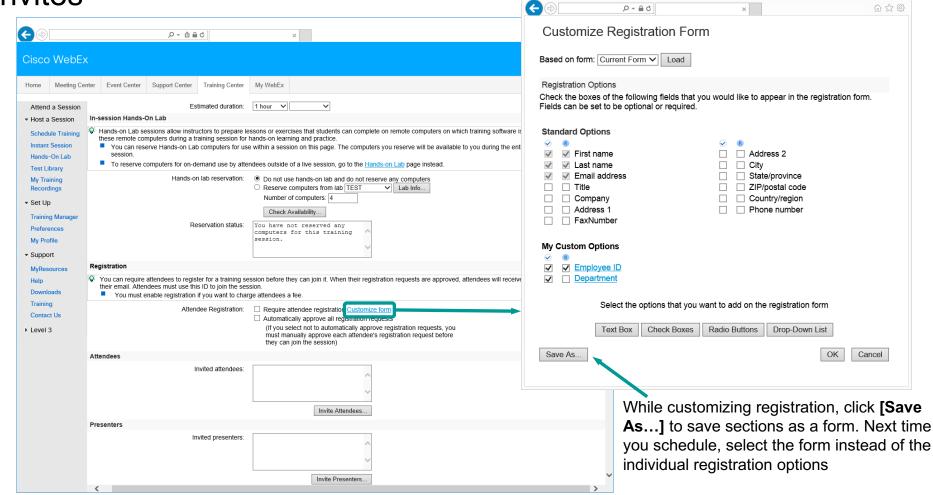


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Registration and Invites

[Attendee Registration] is optional, but if selected you can:

- Customize registration form or save customized registration form to use later
- Automatically approve registration requests
- Set registration password
- Set registration close date
- Set maximum registration
- Enable a waitlist
- Allow Attendees to cancel registration requests

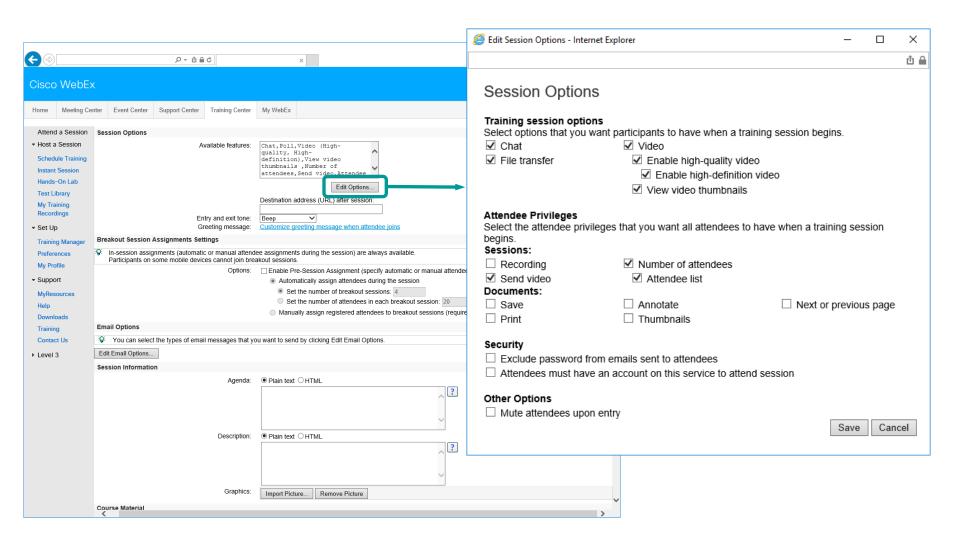




Session Options

Use **[Edit Options...]** to customize the Training Session:

- Set options for the entire Training Session
- Limit Attendee privileges for:
 - Session
 - Documents
 - Other Options



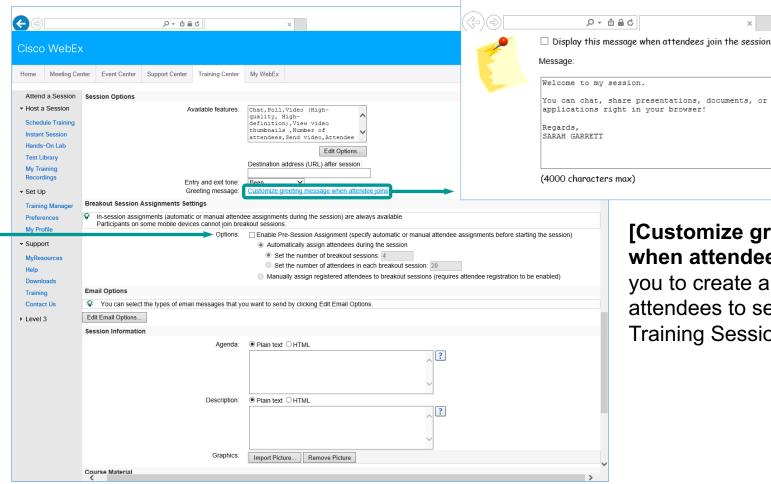


OK Cancel

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Greeting Message and Breakout Session

With [Breakout Session Assignments Settings] you can pre-enable Breakout Rooms within your Training Session. If not selected, Breakout Sessions can be enabled during the meeting.

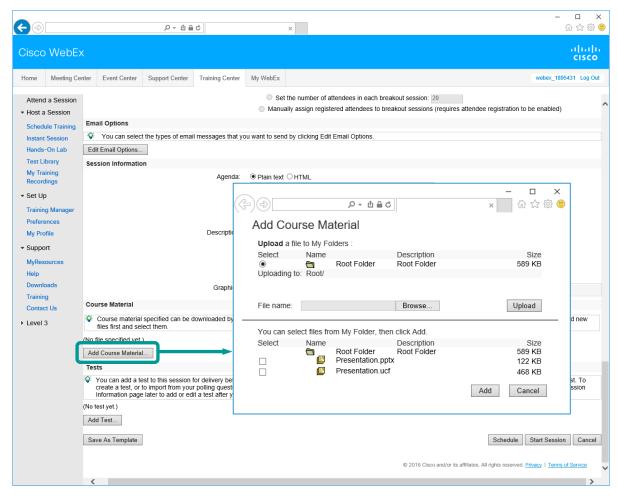


[Customize greeting message when attendee joins] allows you to create a message for attendees to see they join the Training Session.

Level (3)° Connecting and Protecting the Networked Worlds

Add Course Material

Attendees can download material before the Training Session when the Host uses [Add Course Material...] to preload documents.

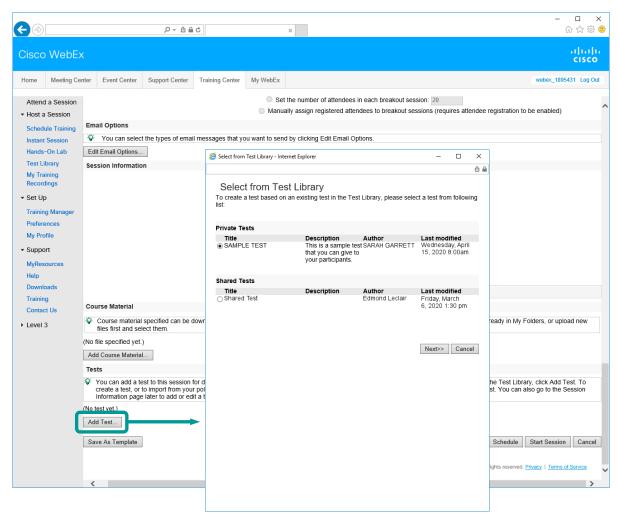


- Click [Browse...] to select a file on your computer
 - If your file is already listed, skip to step 4
- 2. Then click [Upload]
- The file will now appear in the list at the bottom of the popup box
- 4. Select the file [Checkbox] and click [Add]

Connecting and Protecting the Networked Worlds **The Networked Worlds*** **The Networked Worlds** **The Networked Wor

Add a Test

Tests must be added during the scheduling process. Use **[Add Test...]** to assign a test to the Training Session.

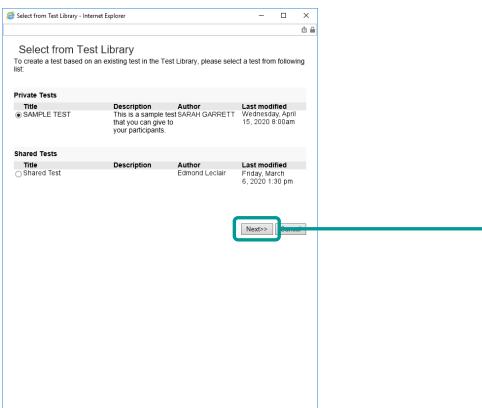


- Select your desired test [Radio Button]
- 2. Click [Next>>]
- 3. Choose delivery options (see next page)

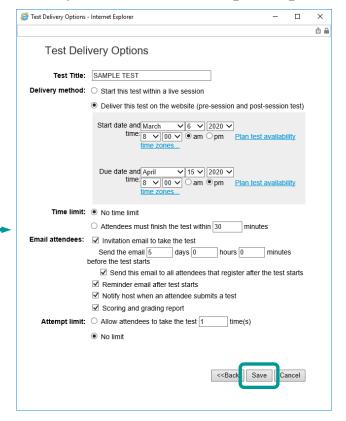
Level 3° Connecting and Protecting the Networked Worlds

Add a Test (Continued)

Select your test and click [Next>>]



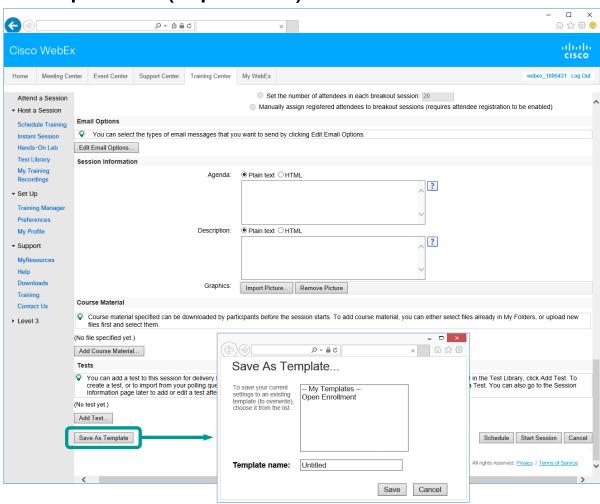
Change test delivery options and select [Save]





Saving Scheduling Templates (Optional)

- Saving as a template will allow you to select all settings automatically during the next time you schedule a Training Session.
- Your [Templates] will be available in the top right corner of the [Schedule Training] page



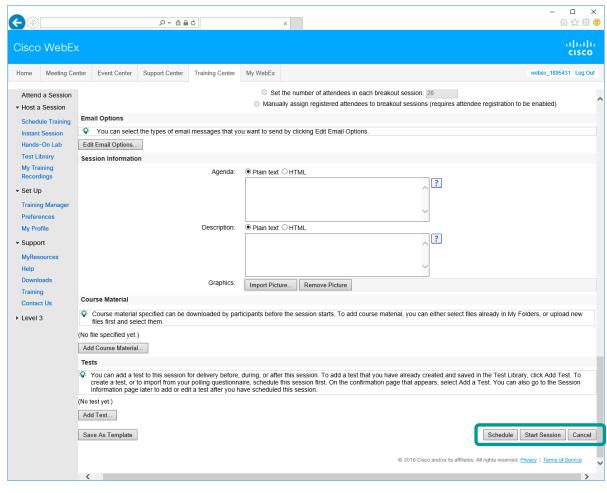
- Name your template
- 2. Click [Save]

Level (3)° Connecting and Protecting the Networked Worlds

Schedule or Start the Training Session

After selecting options for your Training Session you can:

- [Schedule] the session
- [Start Session] instantly
- training and return to the home page

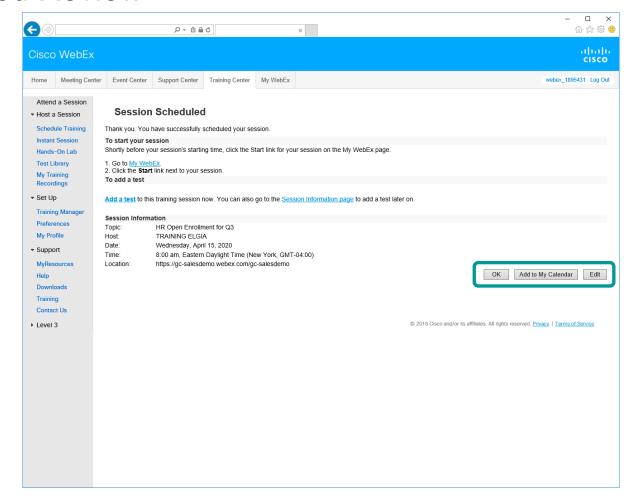


Connecting and Protecting the Networked Worlds

Session Scheduled Review

After scheduling the Training Session, you can:

- Add a test
- View session information
- Click [Add to My
 Calendar] to add this
 meeting to your email
 calendar
- Make changes to your meeting by clicking [Edit]





Emails

After scheduling a training session, WebEx will send emails to the:

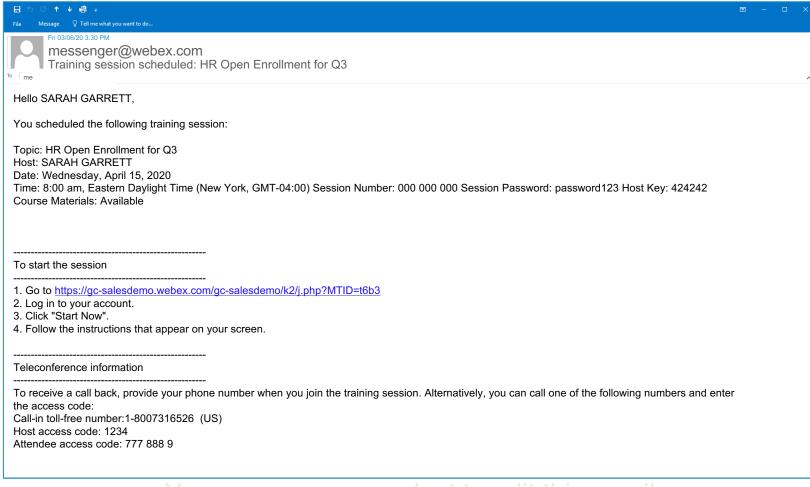
- Host
- Presenters
- Attendees

Emails – Host



Invitation

As the Host, you can start your meeting from either the email notification or through the Microsite



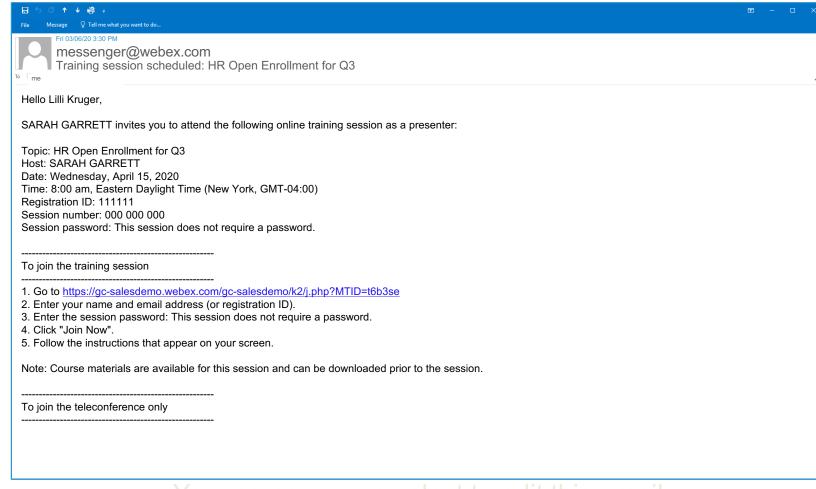
Do not share this email invitation with Attendees, it contains confidential Host access information

Emails – Presenter



Invitation

If multiple Presenters are invited, the first user to enter the meeting will be the Presenter. All others will join as Panelists



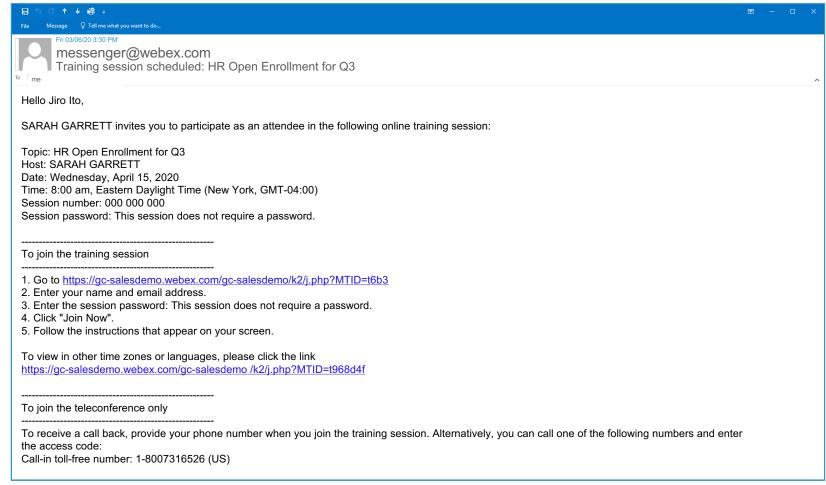
Do not share this email invitation with Attendees, it contains confidential Presenter access information

Emails – Attendee



Invitation

If an Attendee tries to join the meeting prior to the Host, the Attendee will be shown a waiting page. Once the Host joins the meeting, Attendees will be placed inside the session.

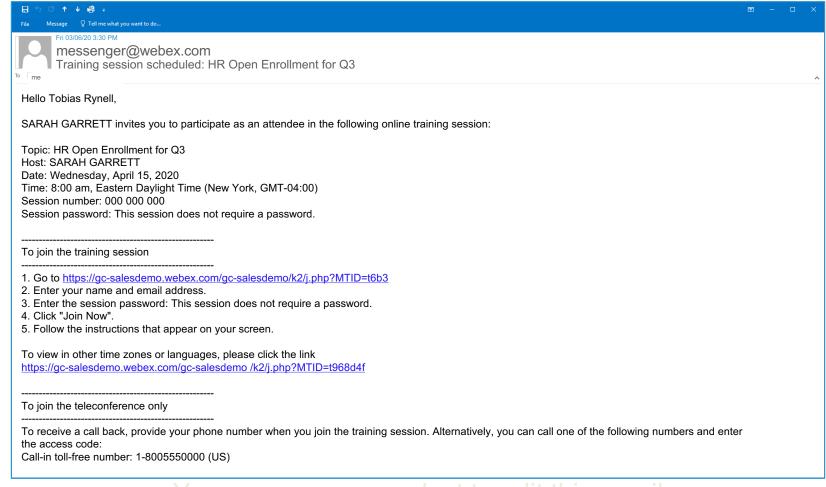


Emails – Attendee

Level (3)° Connecting and Protecting the Networked World^{5M}

Invitation

If an Attendee tries to join the meeting prior to the Host, the Attendee will be shown a waiting page. Once the Host joins the meeting, Attendees will be placed inside the session.





Participant Registration

The Host may require registration. If so, Attendees will receive an email with instructions.

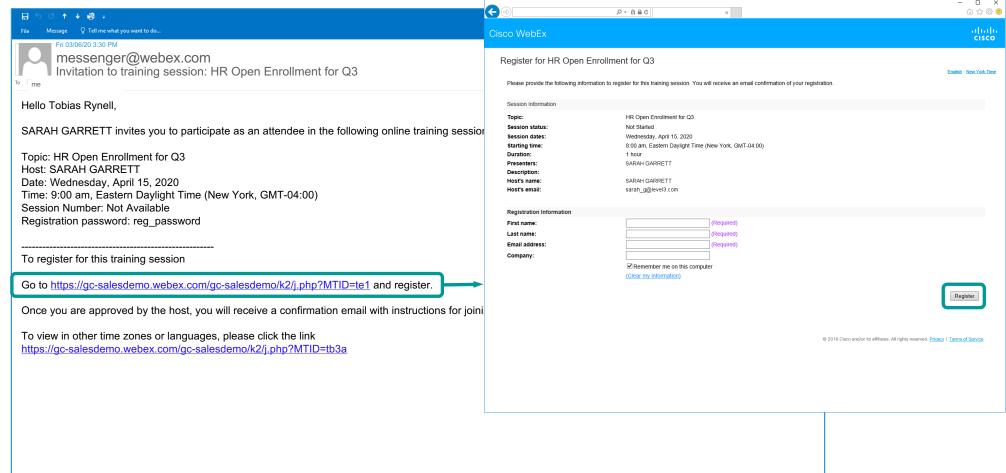
Participant Registration



Request Email

If registration is required, Attendees will receive a registration request

- 1. Click the [URL] to fill out the registration form
- 2. Fill out the registration form
 - Questions may vary
- 3. Click [Register]

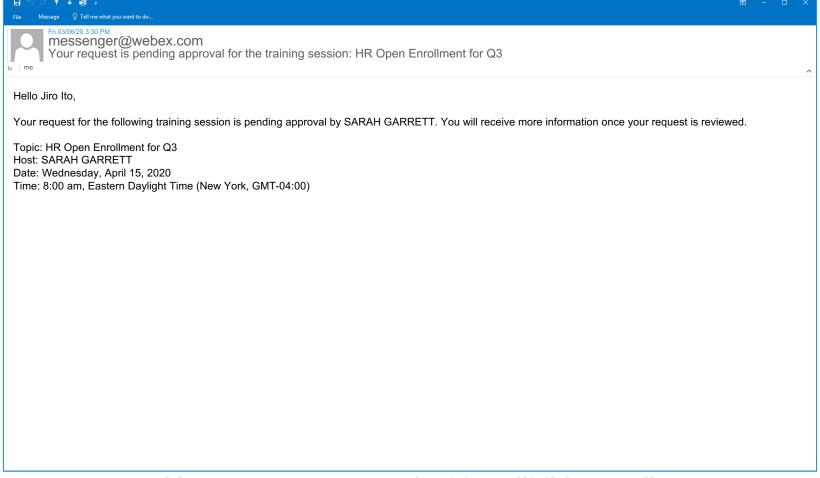


Participant Registration



Pending Host Approval Email

After filling out the registration, Attendees will receive an email notification.





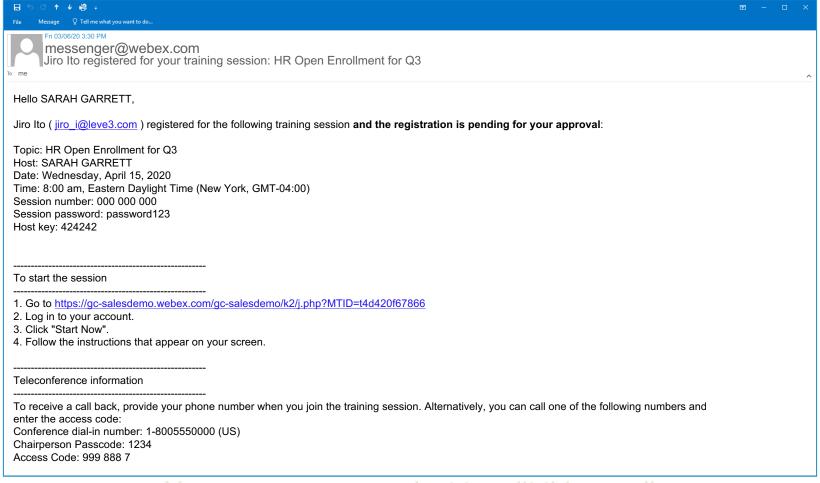
If 'Automatically Approve all Registration Requests' is not selected, the Host will have to manually approve or reject registration requests.



Email Notification

After the Attendee fills out registration, the Host will receive an email notification.

 Log into your Microsite to manage registration

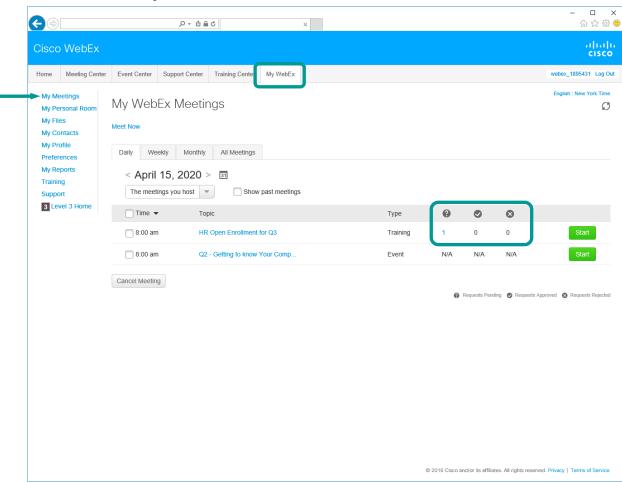


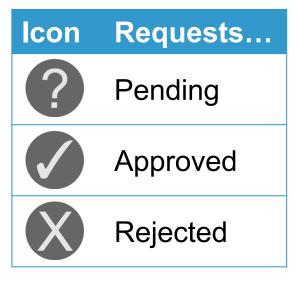


Accessing Registration Responses

If [Automatically Approve Registration] is not enabled, the Host will have to manually approve or reject registration requests

- Click [My WebEx] on the top bar
- 2. Select [My Meetings] on the left menu
- Navigate to your meeting using the date and calendar functions
- 4. Click the number link [URL] under the registration column







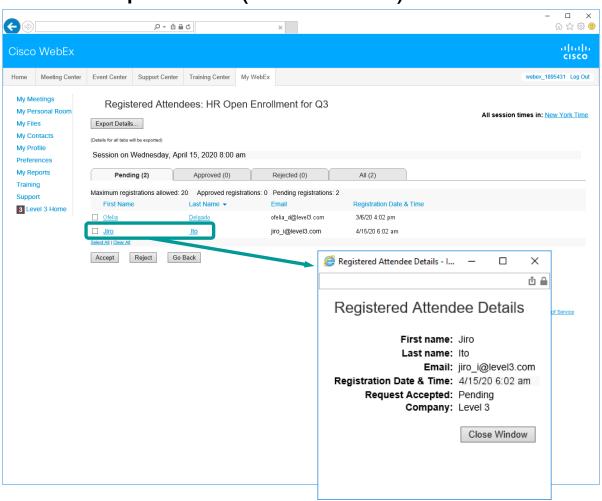
Accessing Registration Responses (Continued)

There are 4 tabs to view Attendee's registration status:

- Pending
- Approved
- Rejected
- All

To review or change registration:

- 1. Click the appropriate tab
- Select the check box next to the Attendee's name
- 3. Click [Accept] or [Reject]



Click Attendee's name to view registration details



Starting and Managing Your Training Session

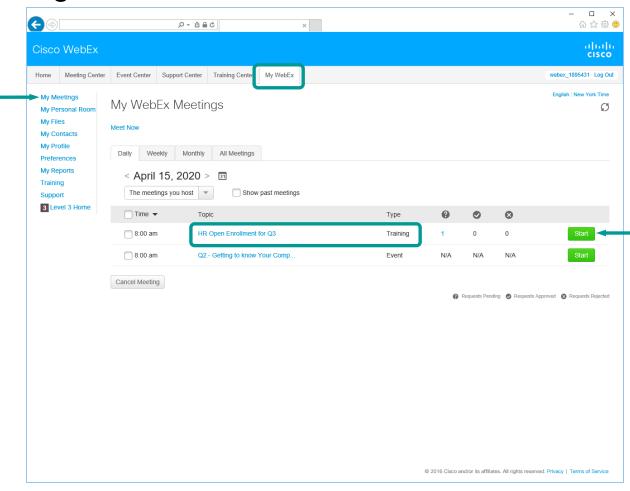
Starting and Managing Your Training Session



All Upcoming Trainings

The Host can edit a scheduled Training Session or start the meeting:

- 1. Click [My WebEx] on the top bar
- 2. Select [My Meetings] on the left menu
- 3. Navigate to your meeting using the date and calendar functions
- 4. Click the meeting [Topic] to edit or manage tests
- 5. (Optionally) Click the [Start] button to start the conference

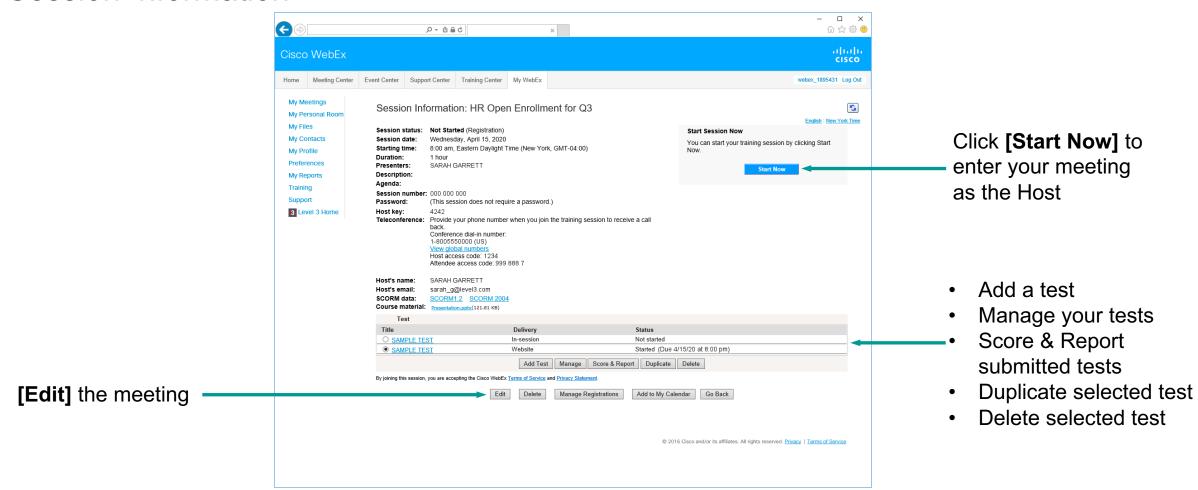


Training Sessions are indicated by the word 'Training' under the **[Type]** column

Starting and Managing Your Training Session



Session Information



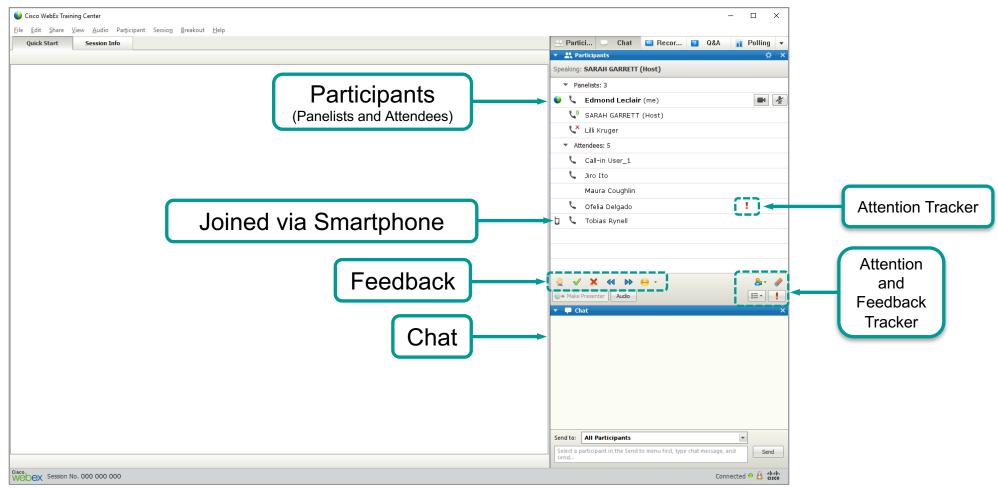


Inside the Training Session

Inside the Training Session



Training Window

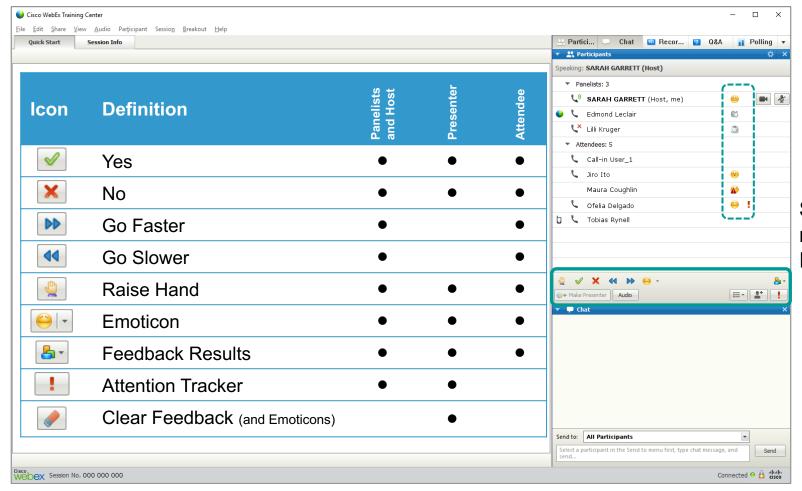






Non-Verbal Feedback

Feedback allows
Attendees to quickly
communicate with the
Host or Presenter.

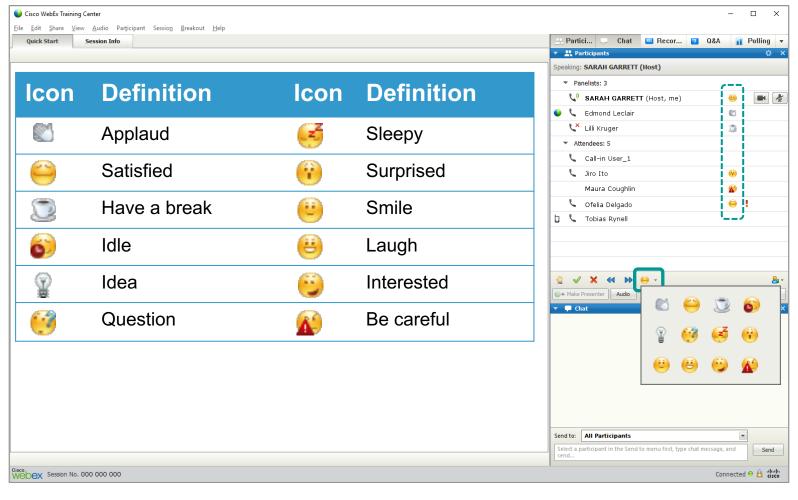


Smartphone users do not have access to the Feedback tools



Emoticons

Emoticons are a great way to express your feelings inside the meeting.

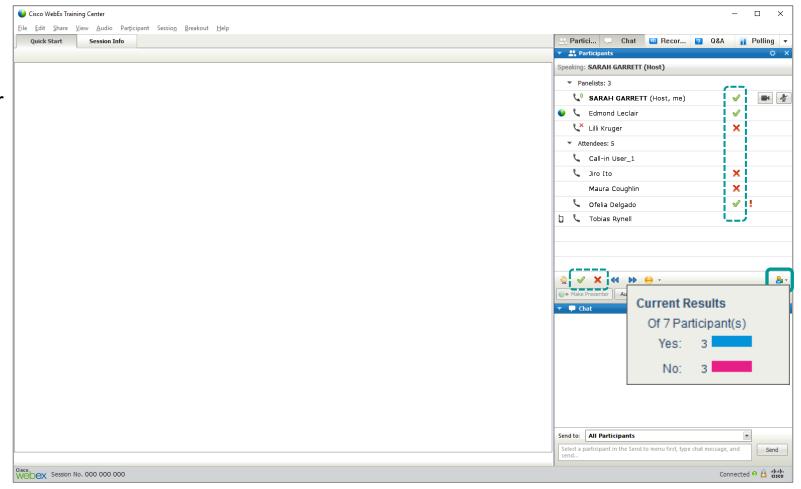


Smartphone users do not have access to the Feedback tools



Yes/No Feedback

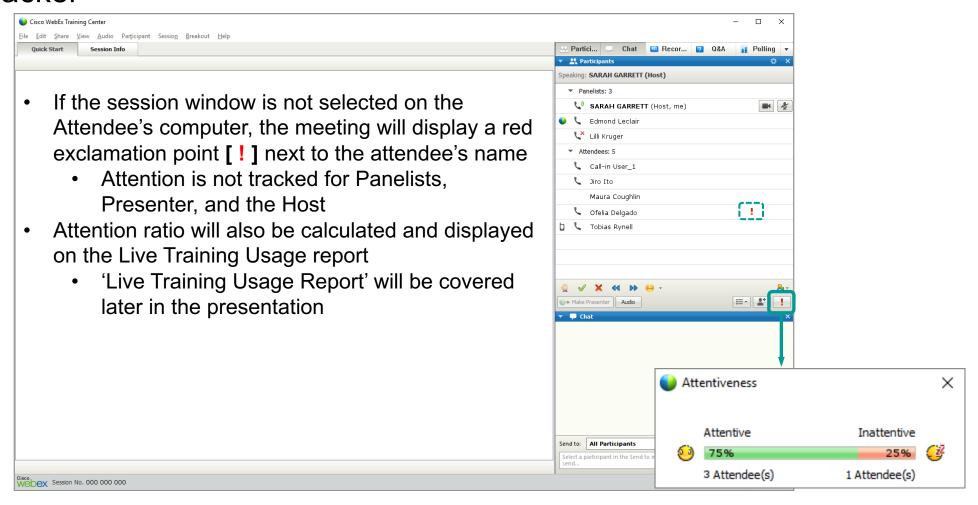
Use the Yes/No tracker for on the fly polling



Smartphone users do not have access to the Feedback tools



Attention Tracker





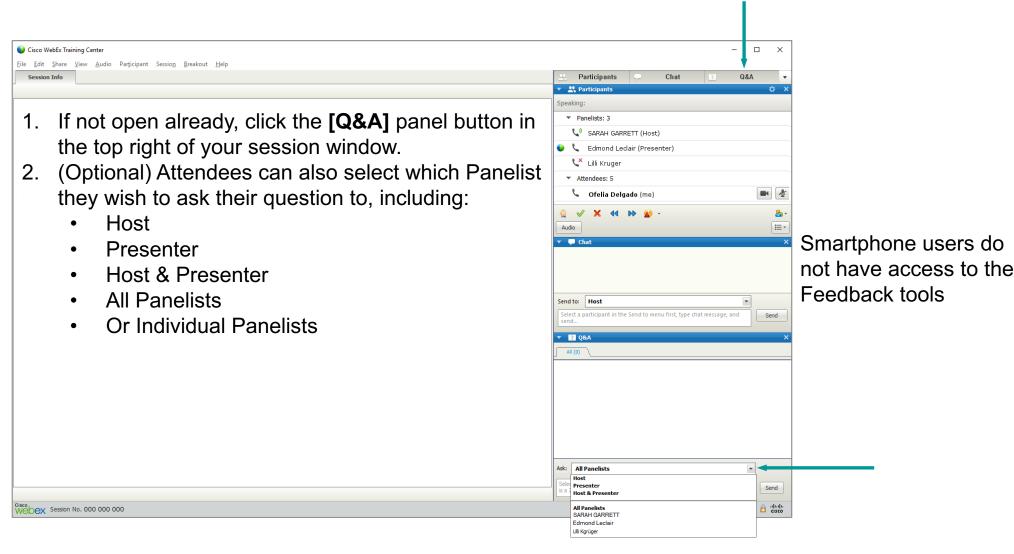
Attendee Q&A Panel

Using the Q&A Panel is a great way to organize Attendee questions inside a meeting.

Attendee Q&A Panel



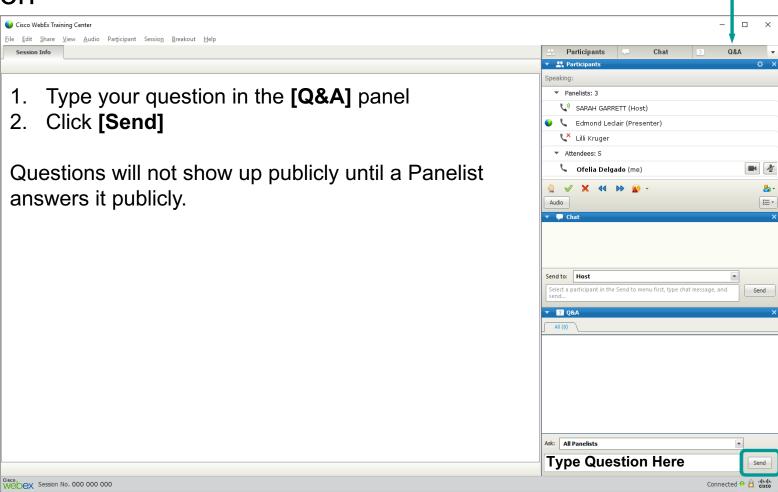
Open



Attendee Q&A Panel – Send Question



Send Question

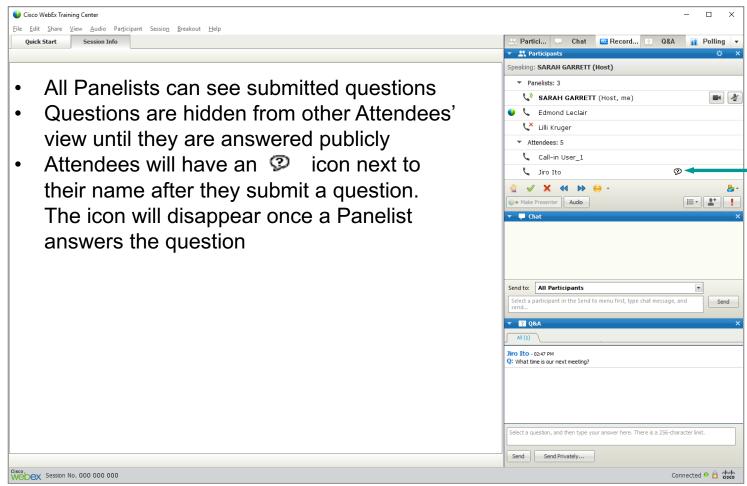


Attendees are the only ones who can ask questions



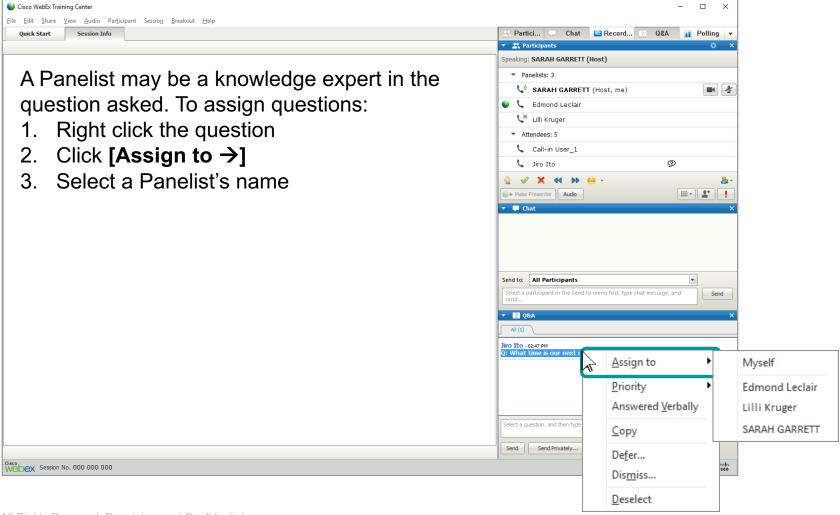


Receiving a Question



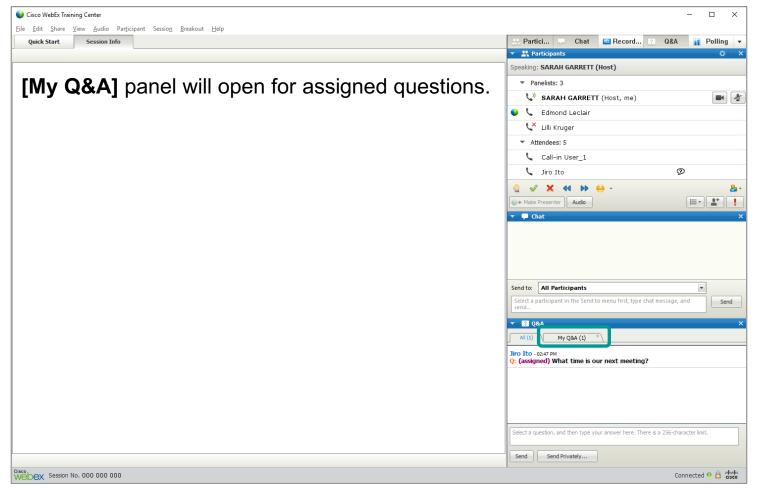


Assigning Questions





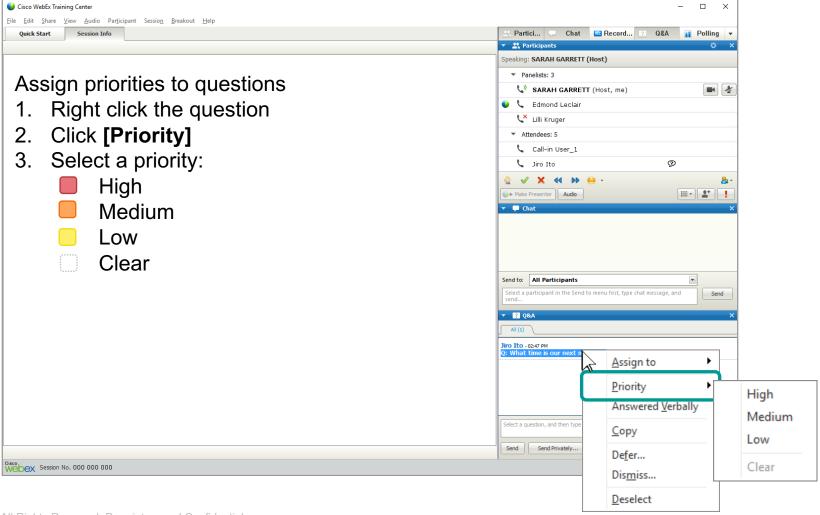
Assigned Questions



Questions you answer will also appear in the [My Q&A] panel

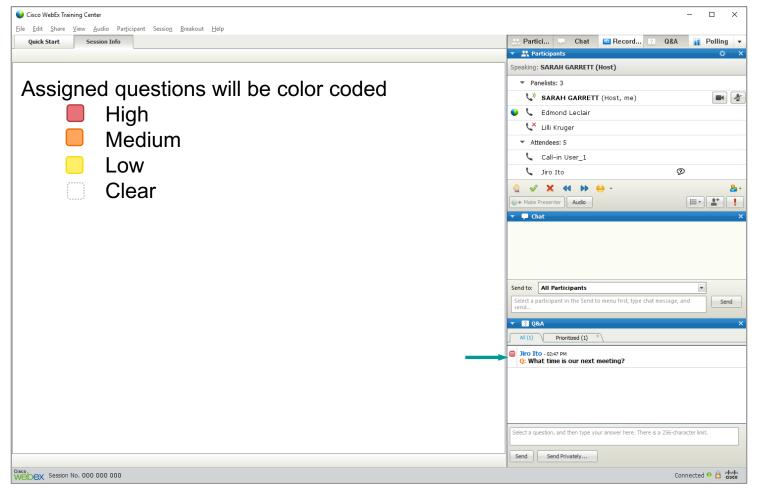


Priority Assignments



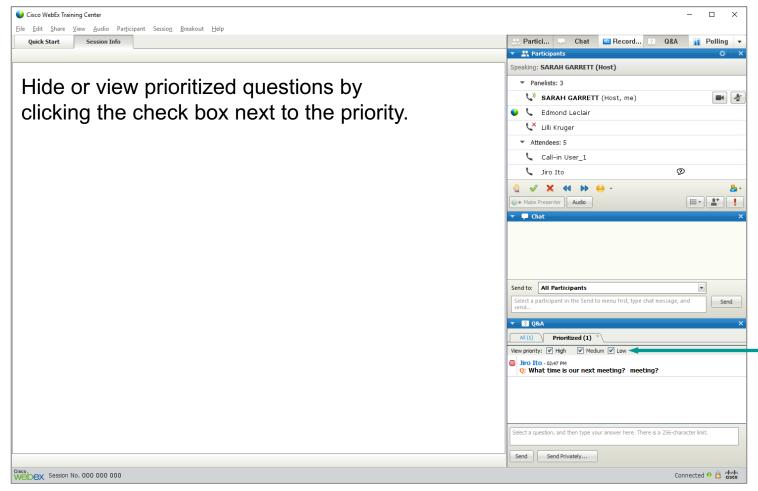


Priority Assignments





Sorting Prioritized Questions

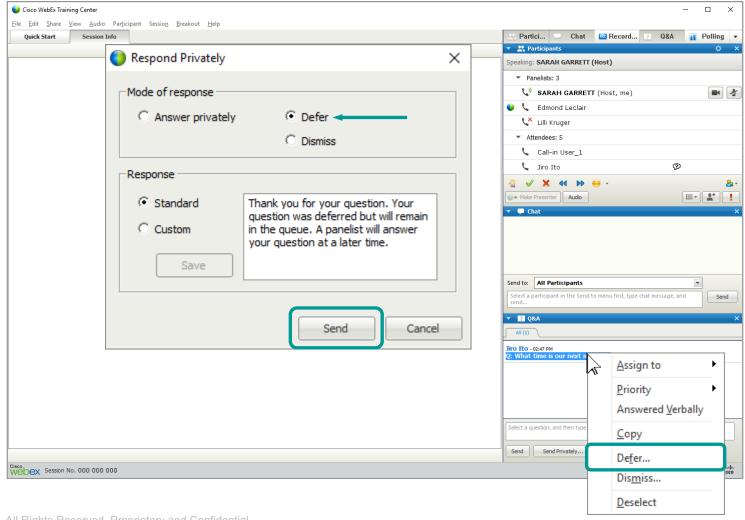


Level (3)° Connecting and Protecting the Networked WorldSM

Defer Questions

Defer questions with a standard response or custom response.

- 1. Right click question
- 2. Select [Defer...]
- 3. Choose a 'Response', either:
 - Standard
 - Custom
- 4. Click [Send]

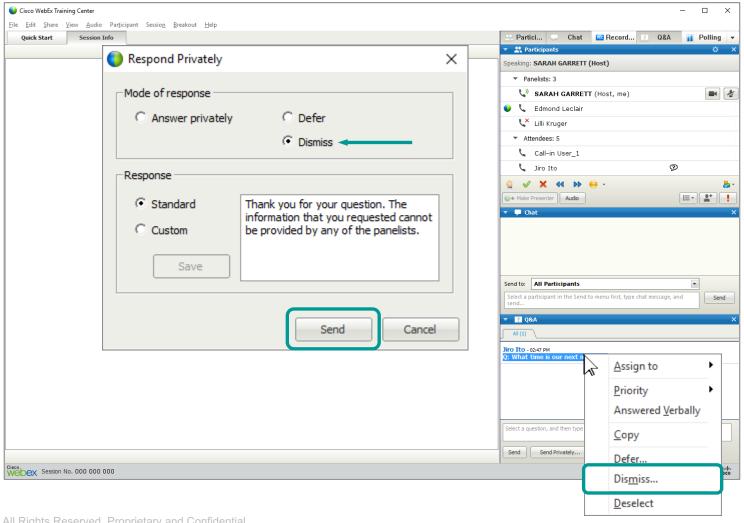


Level (3)° Connecting and Protecting the Networked WorldSM

Dismiss Questions

Dismiss questions with a standard response or custom response.

- 1. Right click question
- 2. Select [Dismiss...]
- 3. Choose a 'Response', either:
 - Standard
 - Custom
- 4. Click [Send]

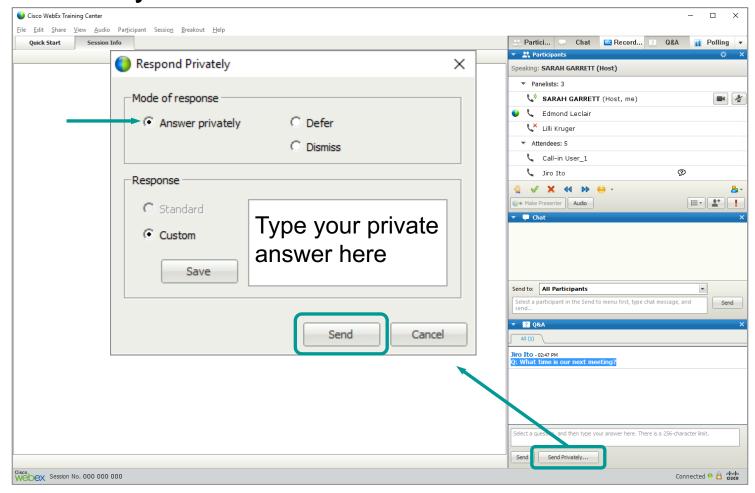




Send Answers Privately

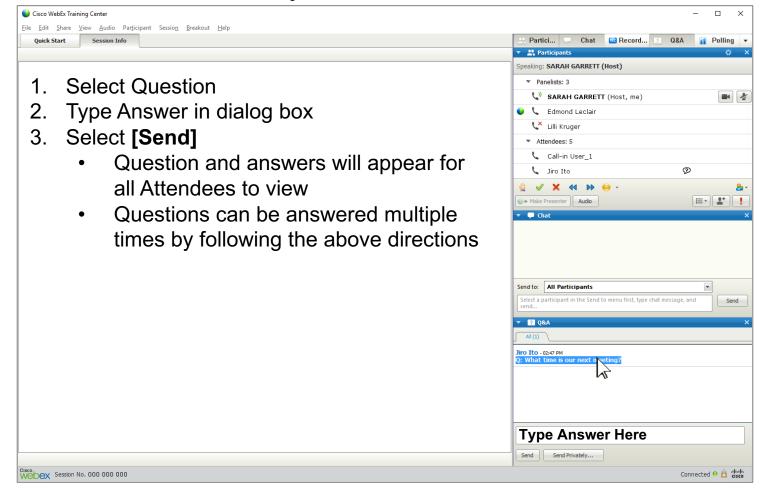
Send question responses privately to the Attendee who originally asked the question

- 1. Left click question
- 2. Select [Send Privately...]
- Write a 'Custom' response
- 4. Click [Send]



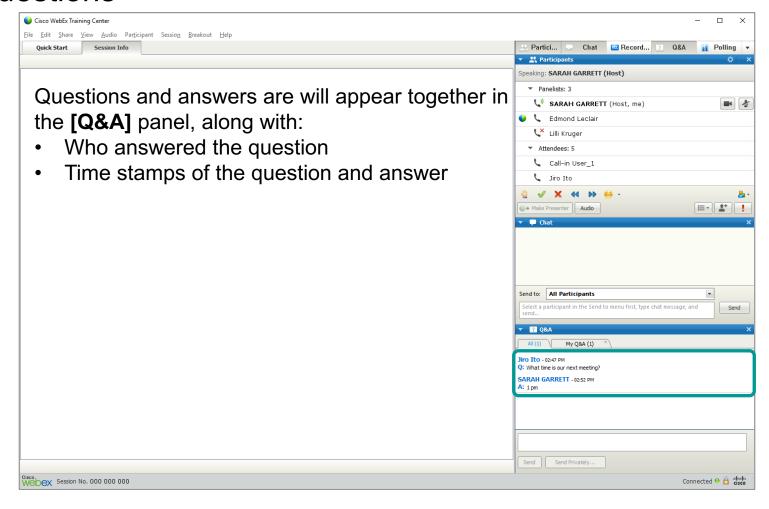


How to Answer Questions Publicly



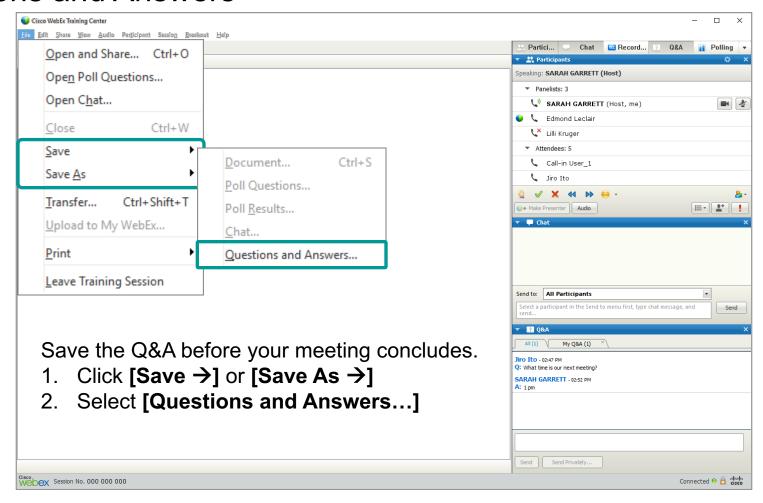


Answered Questions





Save Questions and Answers

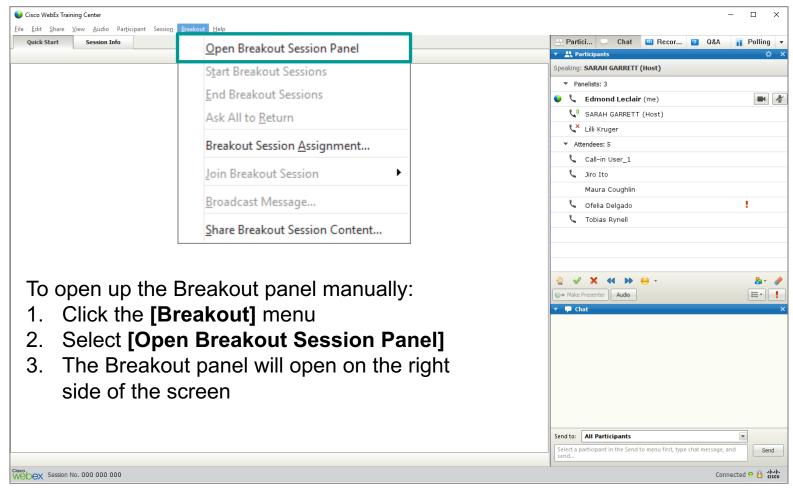




Assign your Attendees to individual virtual rooms. Attendees can now work on group projects or discuss topics.

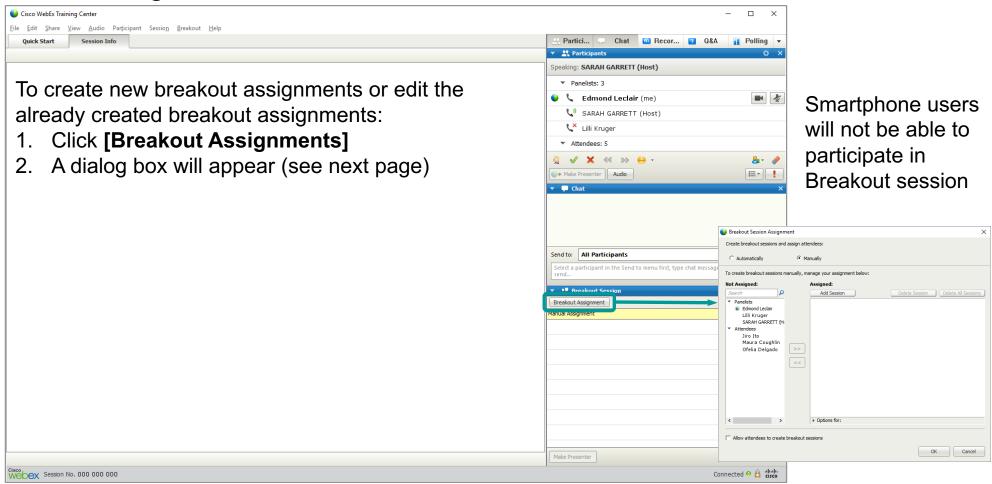


Opening the Breakout Room





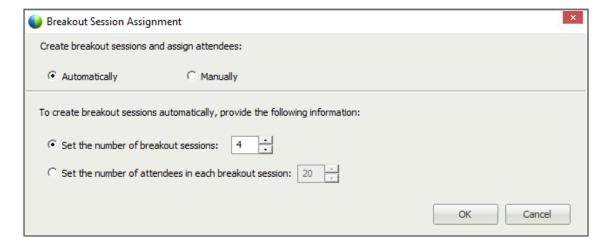
Breakout Session Assignment



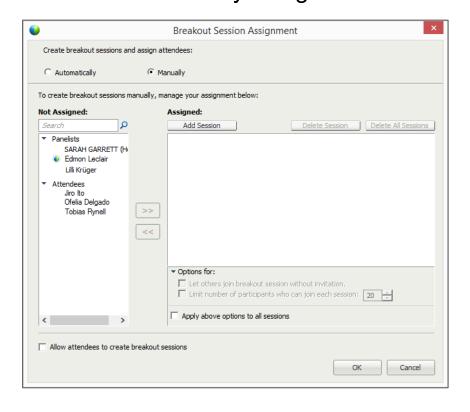


Breakout Session Assignment (Continued)

Automatically Assign



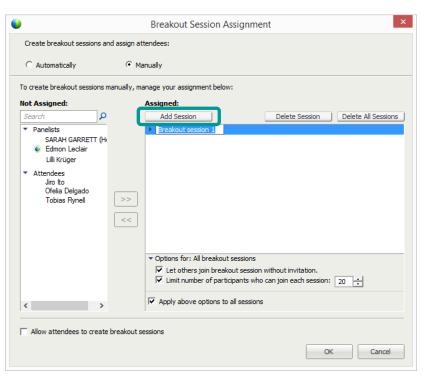
Manually Assign



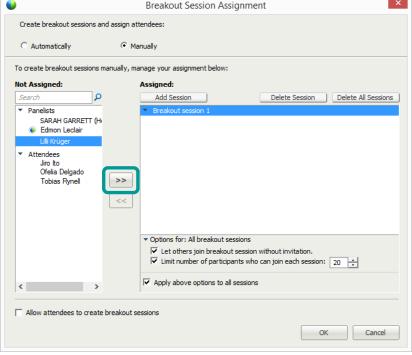


Breakout Session Assignment (Manual Assignment)

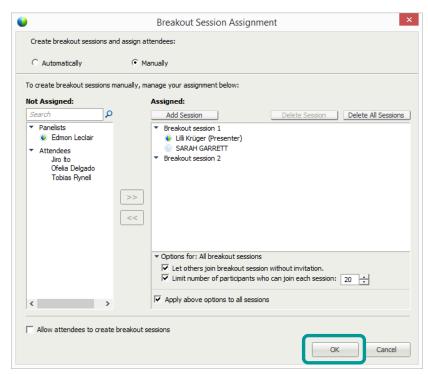
1. Click [Add Session]



Click the Participant and the Breakout Session, select [>>]



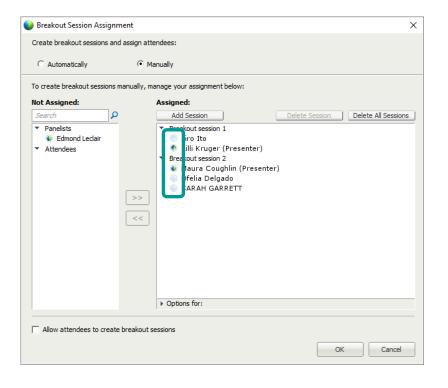
3. Select [OK] once finished



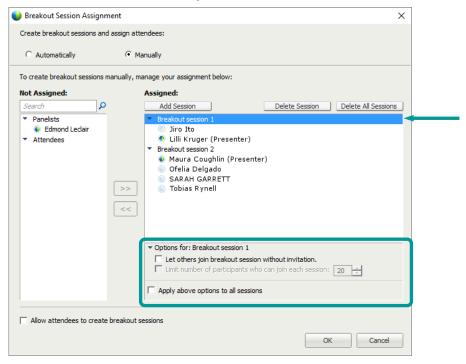


Breakout Session Assignment (Breakout Options)

Select [Presenter Ball] next to the Attendee name to assign rights

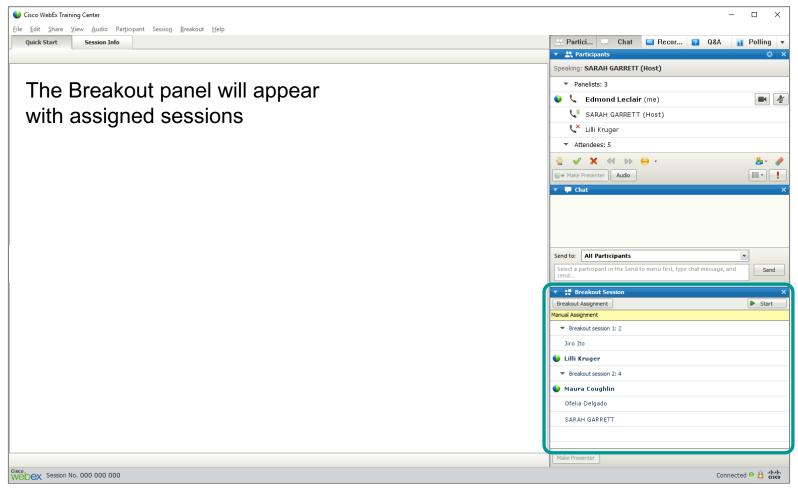


Select the [Breakout Session] then click [Options for: ____] for more Breakout options



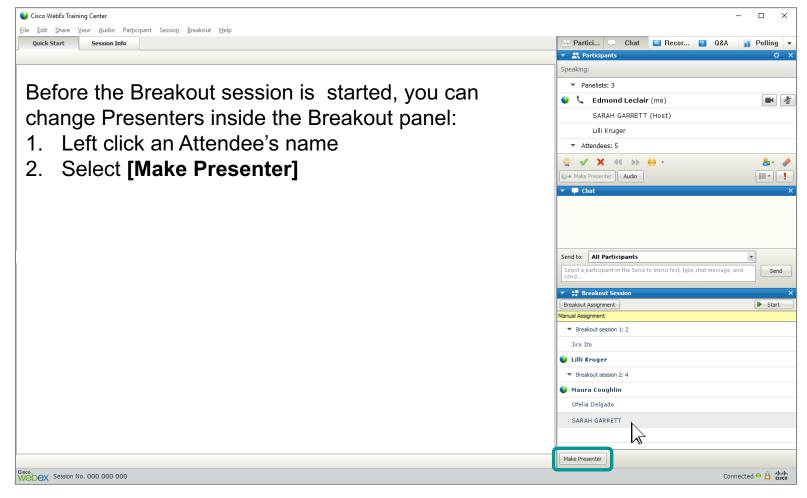


Assigned Breakout Session



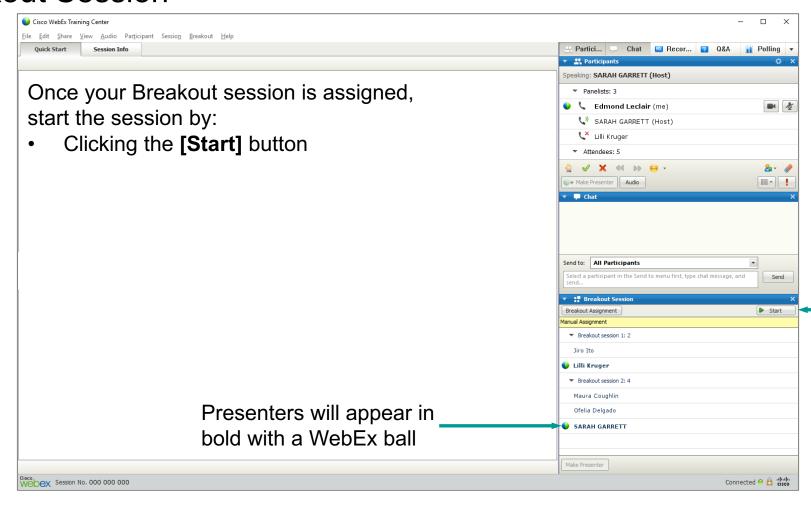


Assign New Presenter



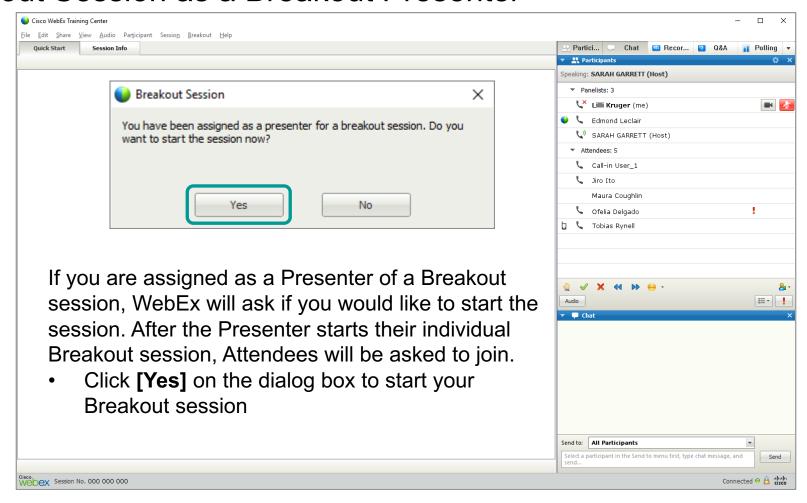


Start Breakout Session



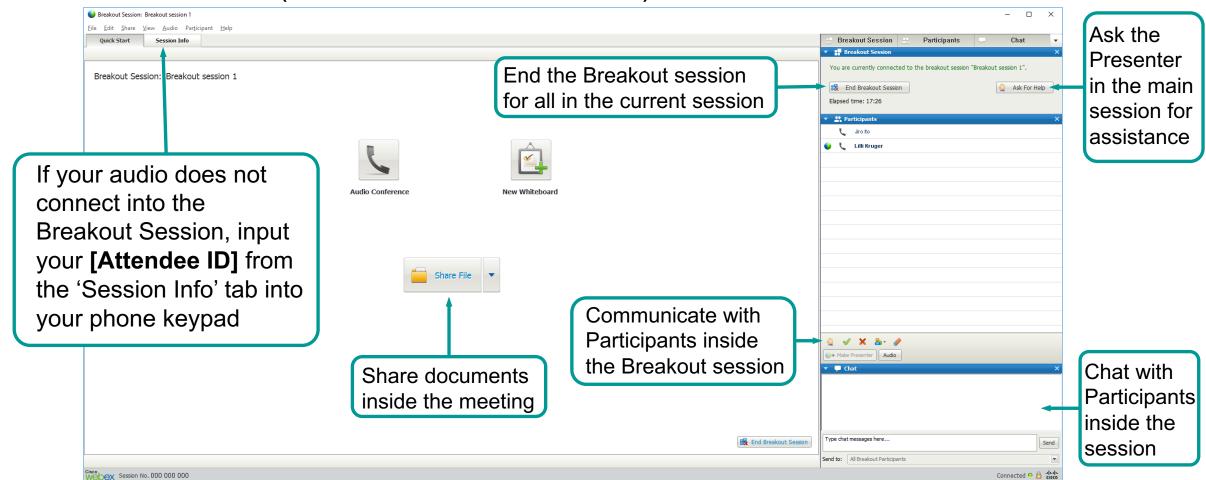


Start Breakout Session as a Breakout Presenter



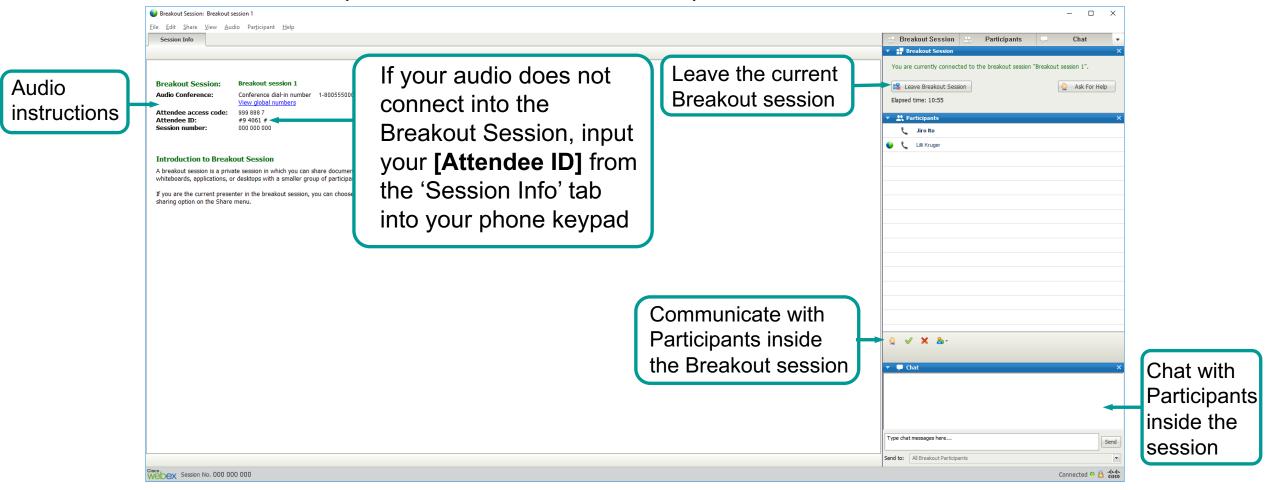


Inside the Session (Breakout Presenter View)



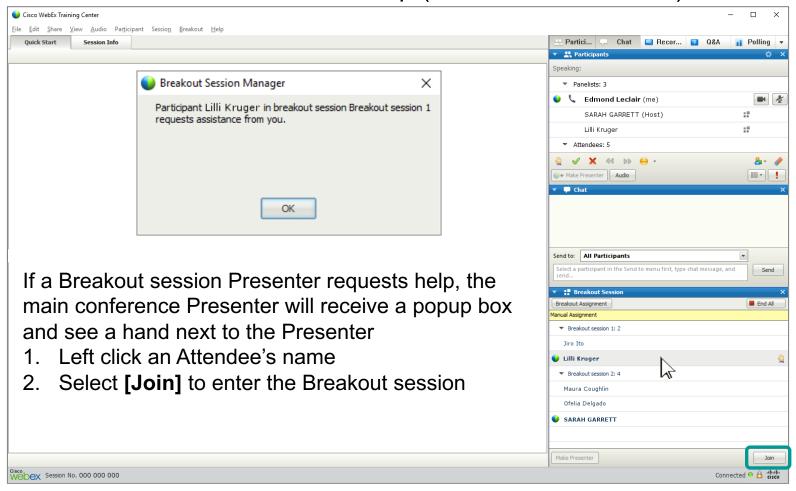


Inside the Session (Breakout Attendee View)



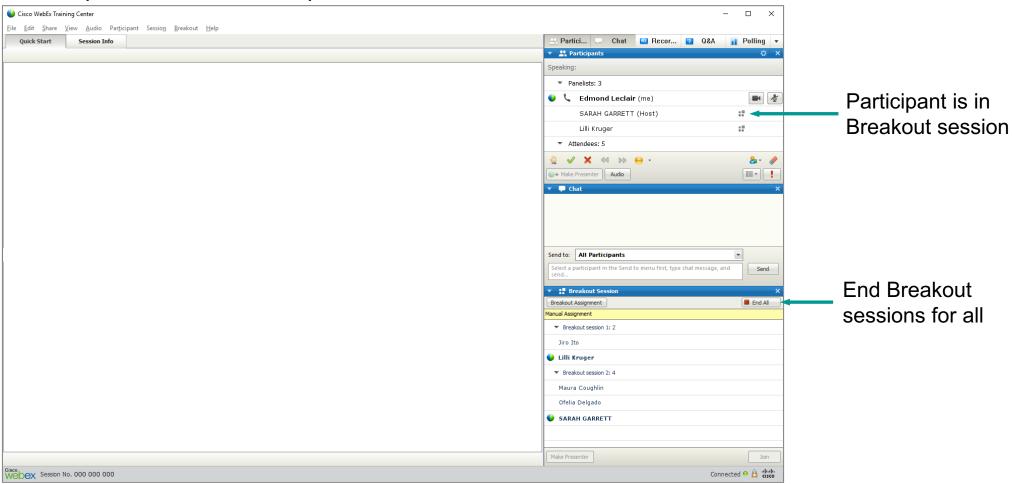


Main Conference Room – Breakout Asks for Help (Main Presenter View)



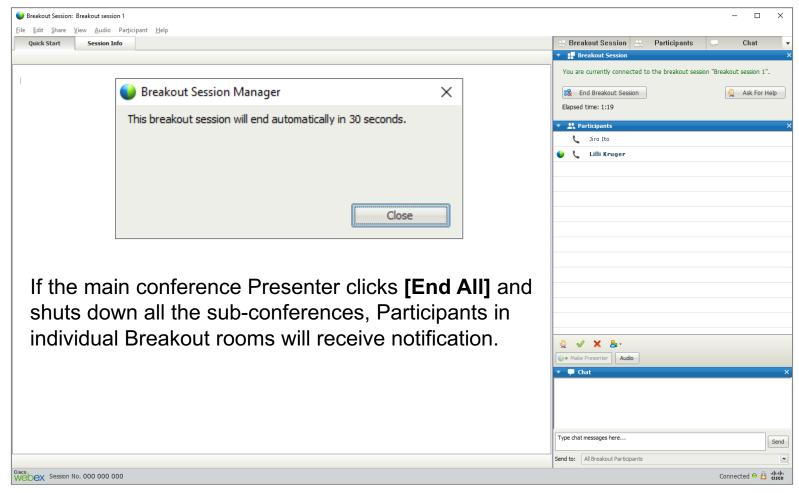


Main Conference (Presenter View)



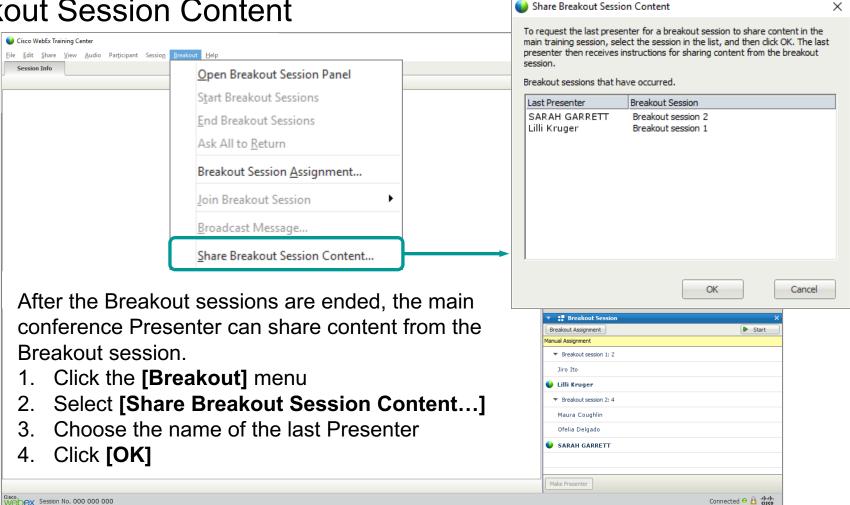


Ending a Breakout Session





Share Breakout Session Content

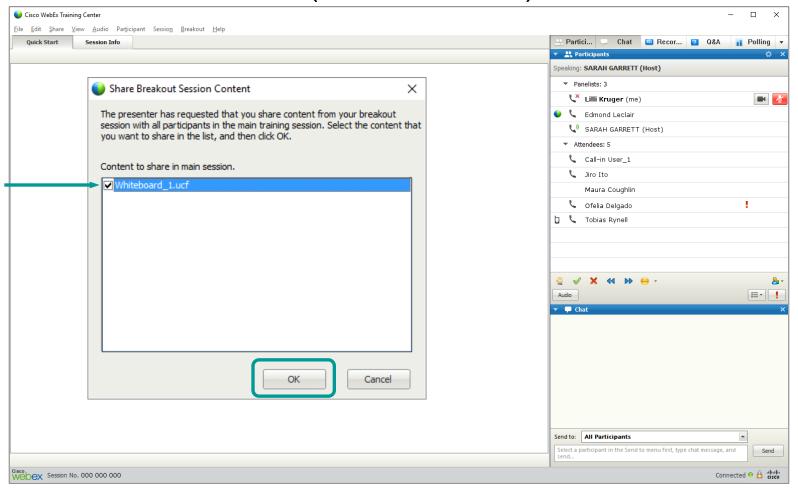




Share Breakout Session Content (Attendee View)

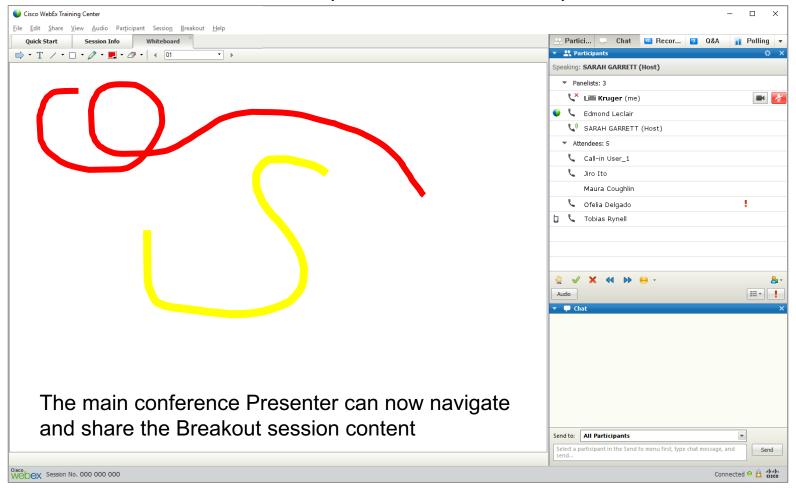
1. Select desired content to share with the main conference

2. Click **[OK]**





Shared Breakout Session Content (Shared Content)



In the example, the Breakout session created and shared a Whiteboard



Training Reports

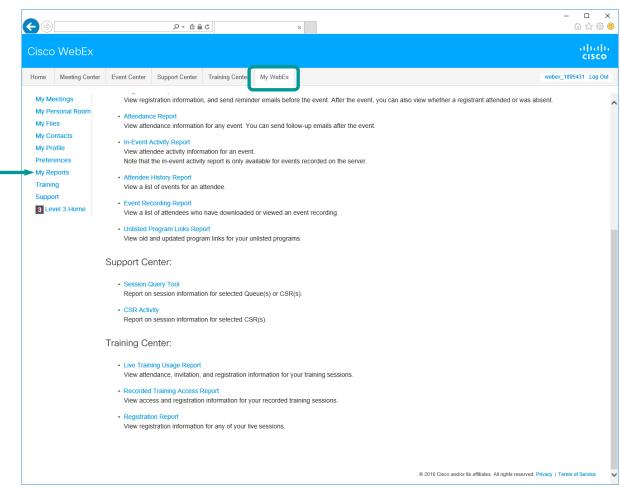
Access the report page from your WebEx Microsite

Training Reports



Main Report Page

- Click [My WebEx] on the top bar
- 2. Select [My Reports] on the left menu
- 3. Scroll down until you see the [Training Center] section



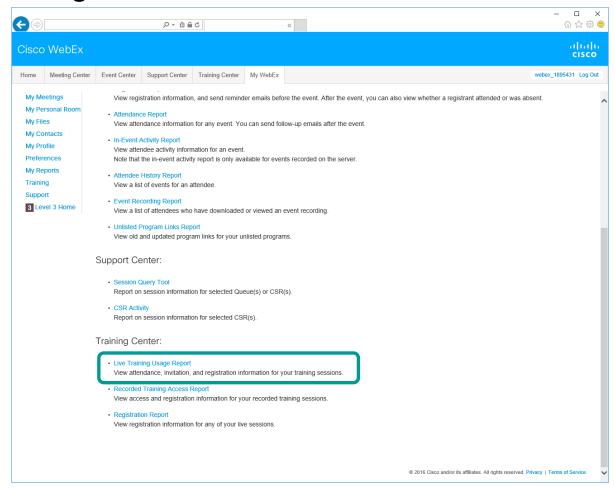


View attendance, invitation, and registration information from your Training session.



Opening the Report Page

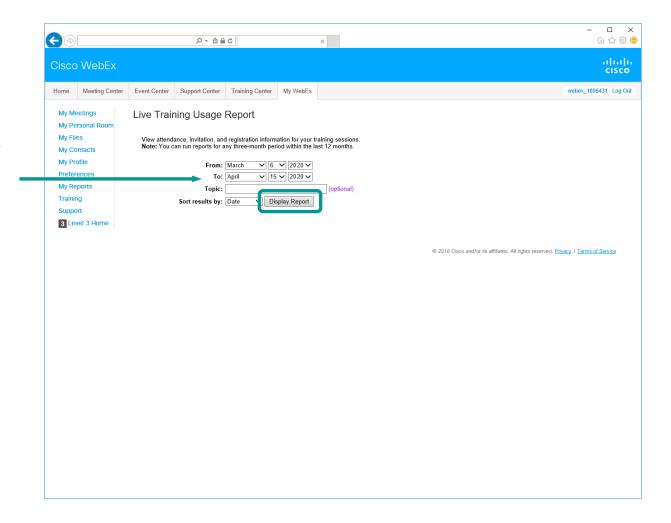
Click [Live Training Usage Report]



Connecting and Protecting the Networked Worlds

Search Criteria

- 1. Fill out your search criteria
- 2. Click [Display Report]



Cisco WebEx

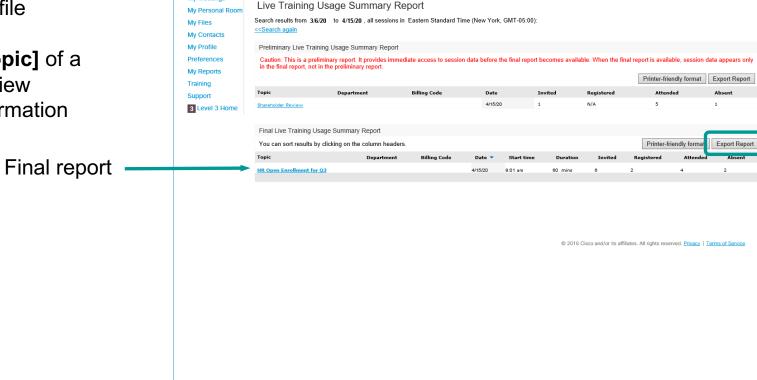


Report Summary Page

 Click [Export Report] to download summary list in a .csv file

Or

 Click the [Topic] of a meeting to view detailed information



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Preliminary report, not all information will be available until the final report is processed

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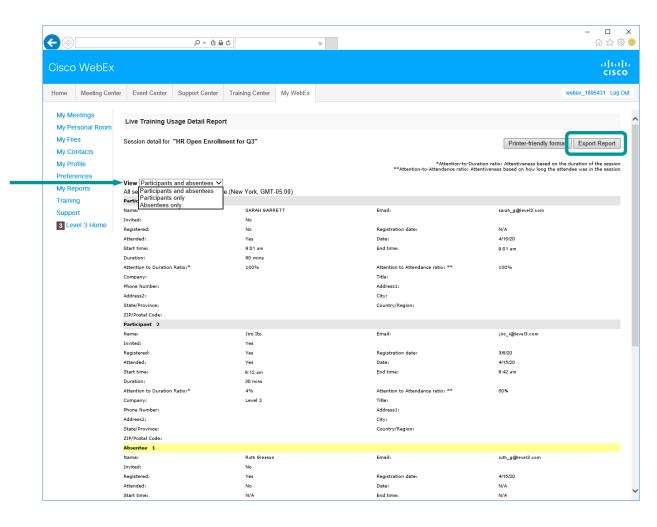


Detailed Report

Click the [View]
 dropdown to sort the
 report list

Or

 Click [Export Report] to download the Training Usage report into a .csv file



After clicking the **[Topic]** of your desired meeting you can view:

- Names
- Email
- Registration date (Optional)
- Participants who joined the session or were absent
- Registration information

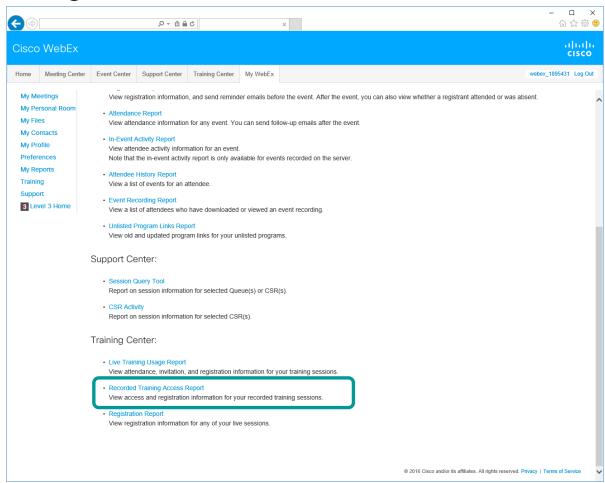


View access and registration information for your recorded training session.



Opening the Report Page

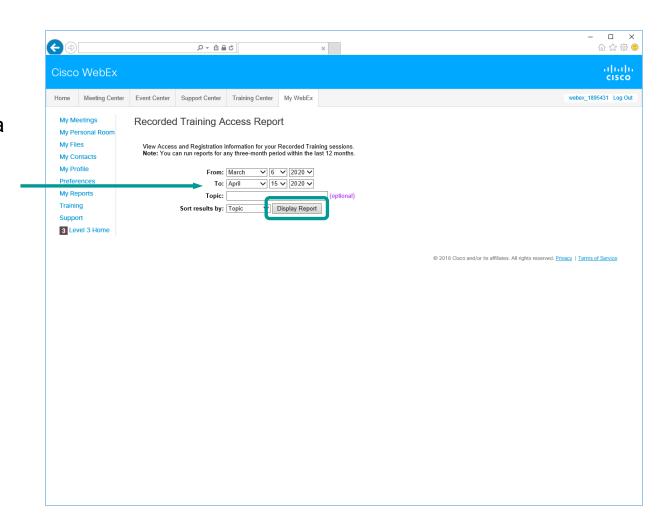
Click [Recorded Training Access Report]



Connecting and Protecting the Networked Worlds

Search Criteria

- 1. Fill out your search criteria
- 2. Click [Display Report]



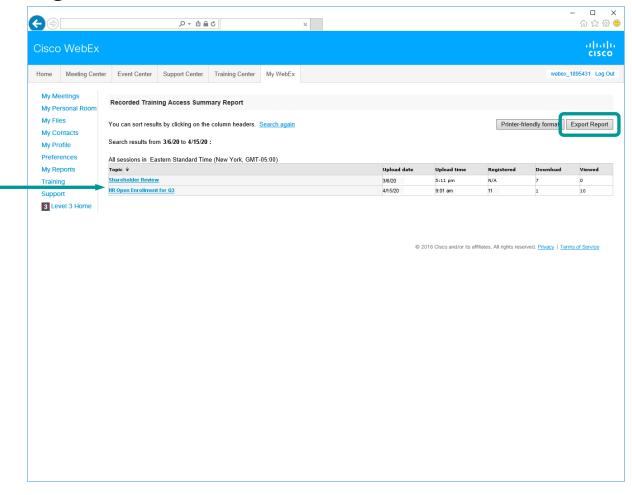


Report Summary Page

 Click [Export Report] to download summary list in a .csv file

Or

 Click the [Topic] of a meeting to view detailed information

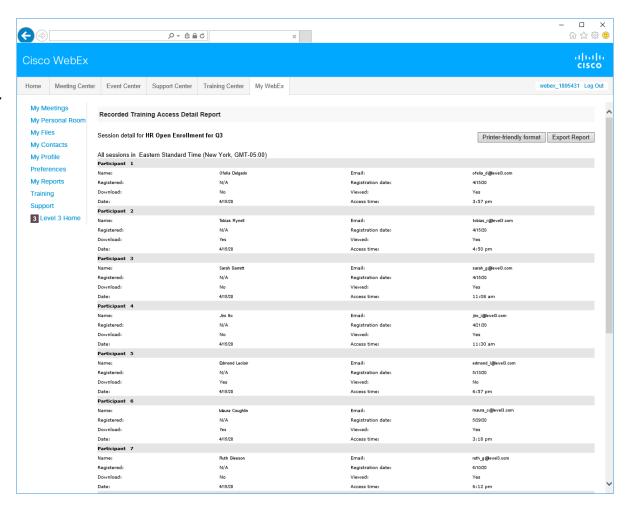




Detailed Report

After clicking the **[Topic]** of your desired meeting you can view:

- Name
- Email
- Registered (yes/no)
- Registration date (Optional)
- Viewed streamed recording
- Downloaded recording
- Access Date and Time



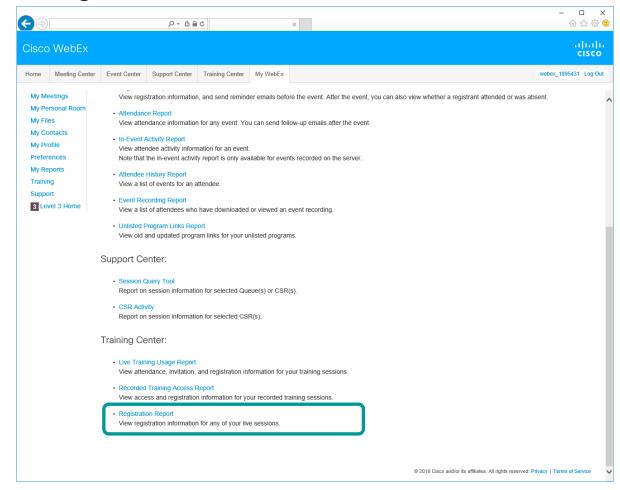


View registration information for any of your live sessions.

Level (3)° Connecting and Protecting the Networked WorldsM

Opening the Report Page

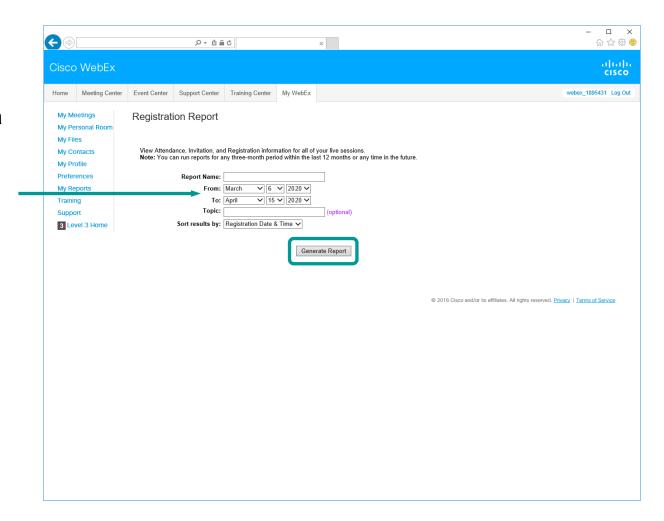
Click [Registration Report]



Connecting and Protecting the Networked Worlds

Search Criteria

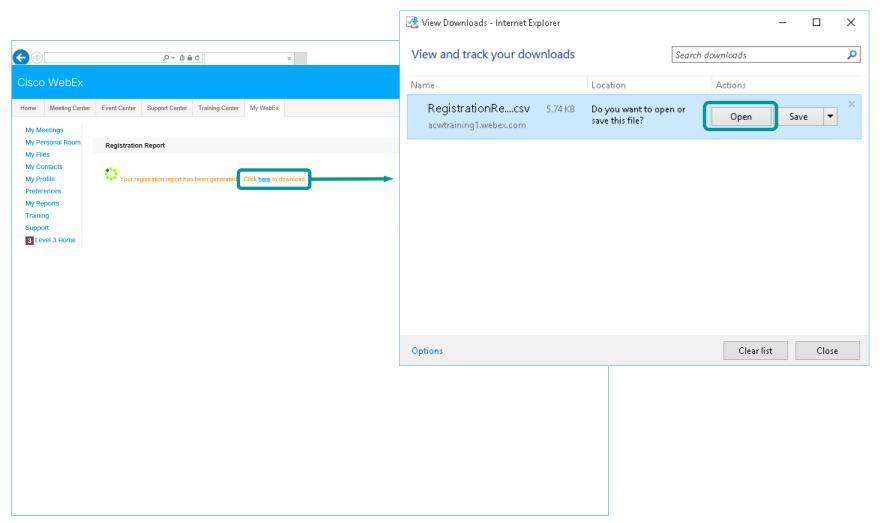
- 1. Fill out your search criteria
- 2. Click [Generate Report]





Report Download

- After the report generates, click [Here] to download the report into a .csv file
- 2. Click to **[Open]** the .csv file that downloads

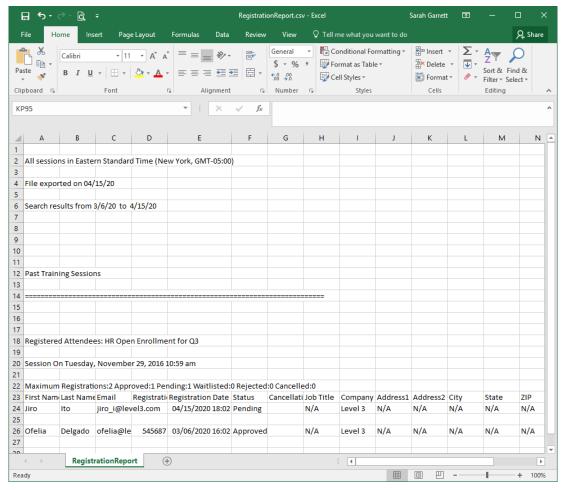




RegistrationReport.csv Download

Information Provided

- Session Name
- Session Date & Time
- First Name
- Last Name
- Email
- Registration ID (Optional)
- Registration Date & Time
- Status
- Cancellation
- Registration Questions



In Excel, CSV file extension stands for **Comma Separated Values**



Overview

Summary and Customer Care

Summary



Scheduling a Training Session			
Microsite	Instant Session	Scheduled Session	Starting a Session
Test Library			
Creating Test Questions		Creating a Test	
Emails			
Host Invite	Participant Invite	Host Notifications	Test Notifications
Training Communications			
Feedback	Q&A	Emoticons	Reports
Breakout Sessions			
Manual Assignment	Start Session	Share Content	End Session
Training Reports			
Access Reports	Live Training Usage	Recorded Training	Registration Report

Summary



24/7 Customer Care Support

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North America Toll	+1 (303) 389 - 4018
Worldwide Customer Care	conf.cfer.com

